

# Surface Modeling – A Practical Approach

## Creo 4.0



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# Contents

1. Basics of Surface Modeling.....	4
<i>Extrude</i> .....	6
Exercise 1.....	7
<i>Revolve</i> .....	11
Exercise 1.....	12
<i>Fill</i> .....	14
Exercise 1.....	15
<i>Sweep</i> .....	17
Exercise 1.....	19
Exercise 2.....	22
Exercise 3.....	25
Exercise 4.....	28
<i>Blend</i> .....	35
Exercise 1.....	37
<i>Swept Blend</i> .....	43
Exercise 1.....	44
<i>Boundary Blend</i> .....	48
Exercise 1.....	49
Exercise 2.....	52
Exercise 3.....	55
<i>Offset</i> .....	59
Exercise 1.....	60
<i>Copy</i> .....	62
Exercise 1.....	63
Exercise 2.....	66
Exercise 3.....	69
Exercise 4.....	72
Exercise 5.....	76
<i>Mirror</i> .....	79
Exercise 1.....	80
<i>Move</i> .....	82
Exercise 1.....	83
Exercise 2.....	88
<i>Merge</i> .....	94
Exercise 1.....	97
Exercise 2.....	100
<i>Trim</i> .....	103
Exercise 1.....	104
<i>Extend</i> .....	107
Exercise 1.....	108
<i>Converting Surface to Solid</i> .....	110
Exercise 1.....	111
Exercise 2.....	112
2. Datum Features.....	115
<i>Datum Curves</i> .....	116
Sketched Datum Curves.....	117
Through Points Datum Curve.....	146

Projected Datum Curve.....	163
Composite Datum Curve.....	176
Intersected Datum Curve.....	190
Wrapped Datum Curve.....	198
From Equation Datum Curve.....	214
<i>Datum Points</i> .....	231
Exercise 1.....	232
Exercise 2.....	234
Exercise 3.....	236
Exercise 4.....	238
Exercise 5.....	241
Exercise 6.....	243
Exercise 7.....	245
<i>Datum Planes</i> .....	248
Exercise 1.....	249
Exercise 2.....	251
Exercise 3.....	253
Exercise 4.....	255
<i>Datum Axis</i> .....	257
Exercise 1.....	258
Exercise 2.....	260
Exercise 3.....	261
Exercise 4.....	263
Exercise 5.....	265
<i>Datum Coordinate System</i> .....	267
Exercise 1.....	268
Exercise 2.....	271
3. Surface Quality and Analysis.....	277
<i>Curve Quality</i> .....	281
<i>Surface Quality</i> .....	303
<i>Singularity</i> .....	324
4. Examples.....	353
Exercise 1.....	354
Exercise 2.....	360
Exercise 3.....	365
Exercise 4.....	369
Exercise 5.....	380
Exercise 6.....	389
Exercise 7.....	402
Exercise 8.....	413
Exercise 9.....	421
Exercise 10.....	432
Exercise 11.....	438
Exercise 12.....	453
Exercise 13.....	462
Exercise 14.....	473
Exercise 15.....	481
Exercise 16.....	485
Exercise 17.....	493
Exercise 18.....	500
Exercise 19.....	521
Exercise 20.....	530
Exercise 21.....	555
Exercise 22.....	561

Exercise 23.....	569
Exercise 24.....	574
Exercise 25.....	580
Exercise 26.....	585
Exercise 27.....	595
Exercise 28.....	602
Exercise 29.....	619
Exercise 30.....	627
Exercise 31.....	639
Exercise 32.....	652
Exercise 33.....	664
Exercise 34.....	669
Exercise 35.....	681



# Introduction

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# 1. Basics of Surface Modeling

Not included in free download.



## 2. Datum Features

Not included in free download.

## 3. Surface Quality and Analysis

Not included in free download.

## 4. Examples

In this section, techniques learned in previous sections are implemented to create the geometries of real parts. It is also shown how to implement the manufacturing constraints like draft for molded and casted parts.

These exercises have been arranged in increasing order of complexity. Techniques learned in initial exercises are used afterwards. So it is recommended to go through the exercises one-by-one from beginning.

**Note:** In this section, splines are frequently used. So you must have gone through the exercises in “Sketched Datum Curves” sub-section that is located inside the “Datum Features” section.

## Exercise 1

In this exercise we will create a door handle. The completed part is shown below.

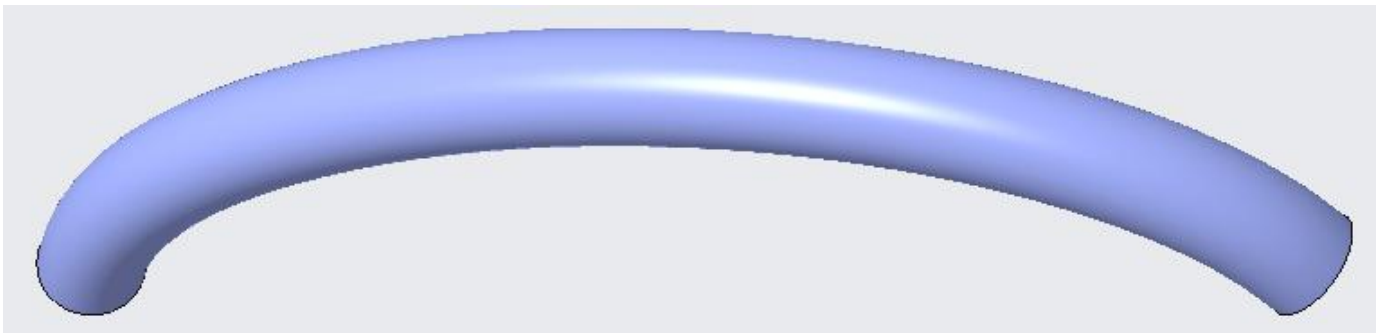


You will notice that the handle is slim in the center but fat at the ends. This is evident in the top view shown in the figure below



Set the working directory to the EXAMPLES folder and open the model DOOR\_HANDLE.PRT

You can see a surface on screen created by a sweep feature as shown below.




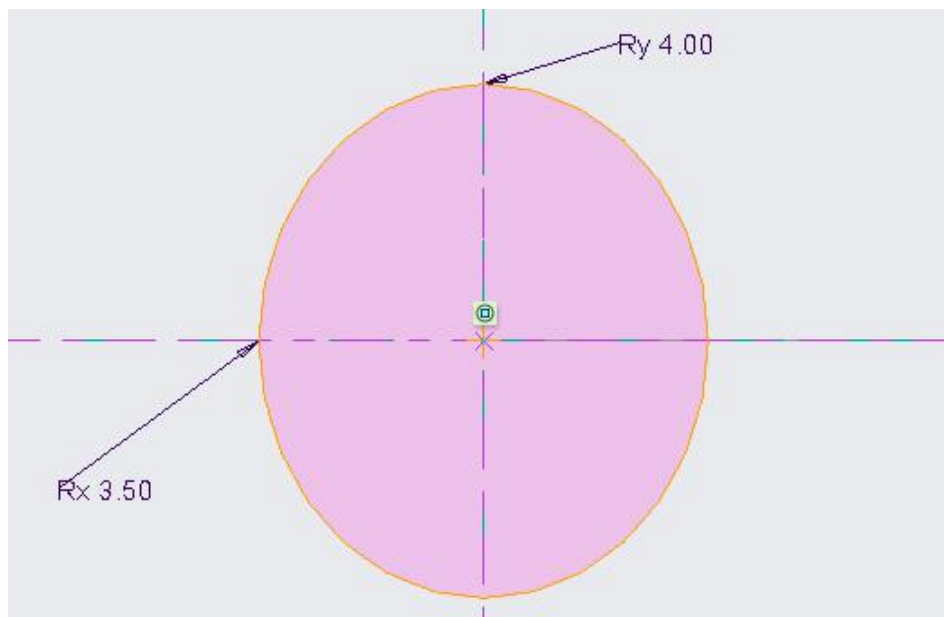
### ⇒ Modify the surface

We will redefine the Sweep feature and add relations to make it slim in center.

Pick the "Sweep 1" in model tree and select  .

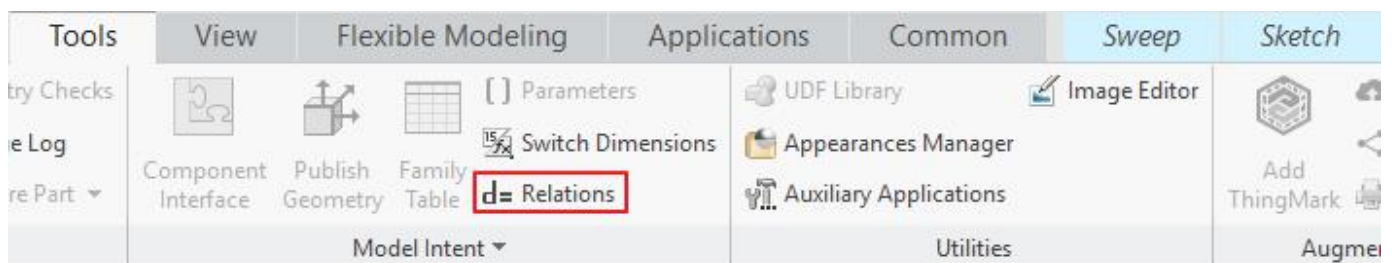


Pick  and sketcher will appear as shown below.



Notice that sketch consists of an ellipse. We will add relations so that the dimensions vary during the sweep operation according to our requirement.

Pick  on the Tools tab and Relations dialog box will appear.

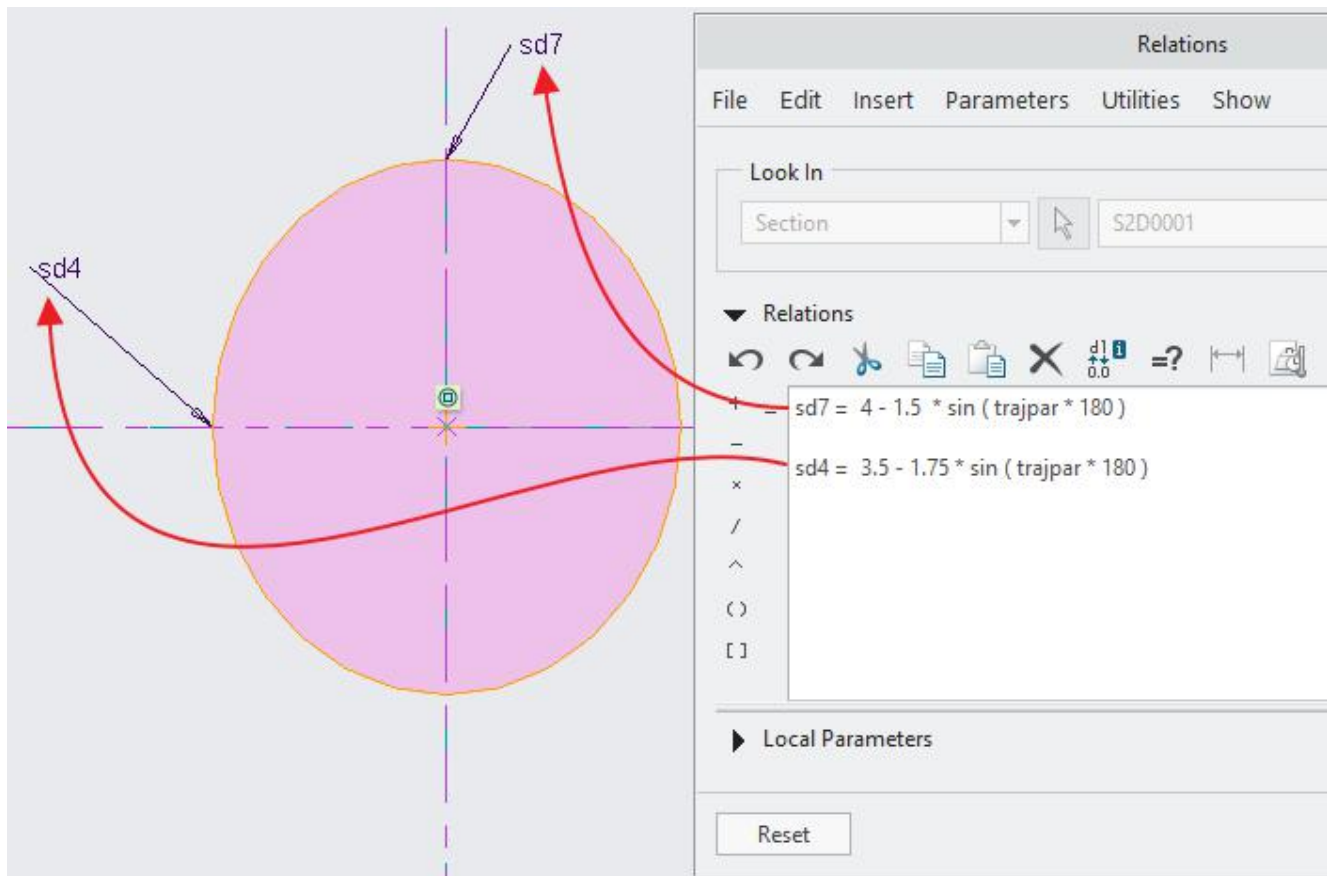


Now enter the following relations in the dialog box.

$$sd7 = 4 - 1.5 * \sin ( \text{trajpar} * 180 )$$

$$sd4 = 3.5 - 1.75 * \sin ( \text{trajpar} * 180 )$$

The “sd7” and “sd4” are symbols assigned to the ellipse dimensions in sketcher. These symbols might be different depending upon the circumstances. The following figure elaborates clearly.

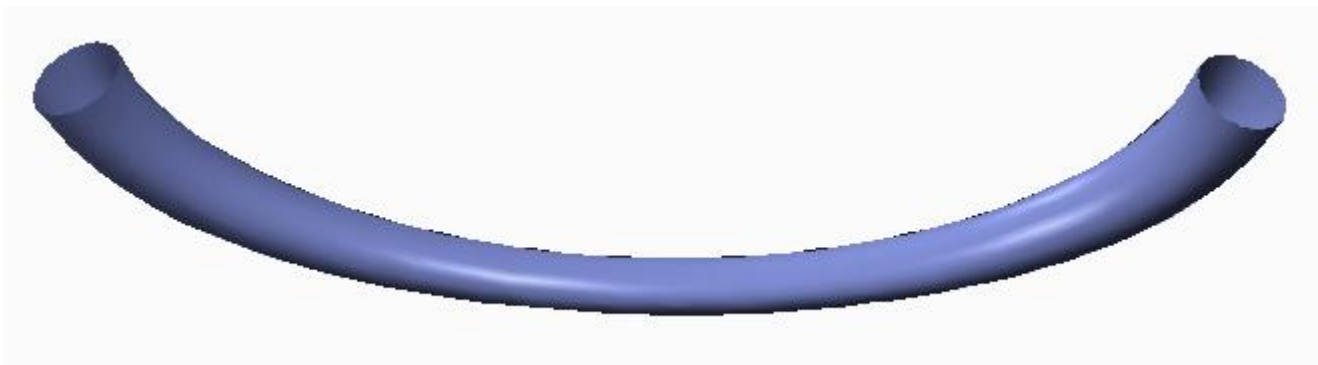


Using the trajectory parameter, trajpar, in a relation for a sweep feature allows to map any function, along the Origin Trajectory. The value of trajpar changes from 0 to 1 as the section is swept along the Origin Trajectory from start to end.

Pick  to save changes and exit the Relations dialog box.

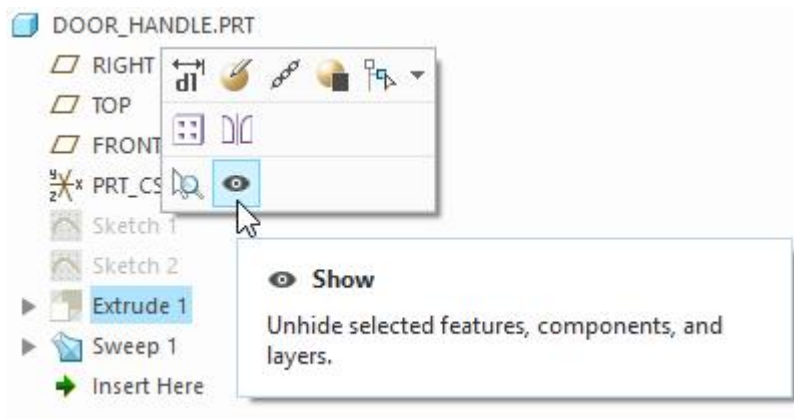
Pick  to complete the sketch.

Pick  to complete the feature and surface will appear as shown below.



Now we need to close the open ends so that quilt can be converted to a solid. For this, we will merge an extruded surface with the swept surface. The extruded surface has already been created but hidden.


So select the “Extrude 1” feature and pick **Show** (👁) to unhide.



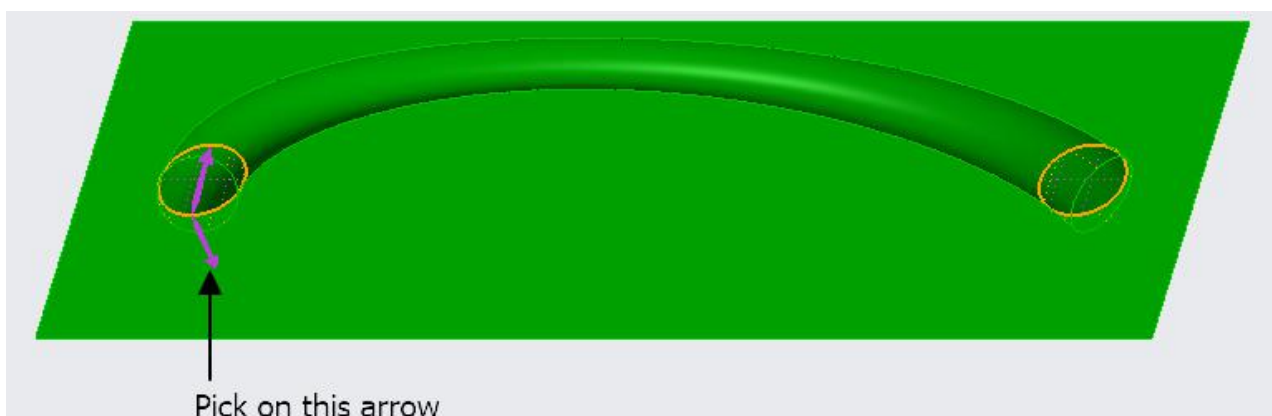
## ➡ Merging the surfaces



Now select both quilts while holding down the Ctrl key as shown below. (Tip: You can use the Quilt filter for selection or drag the pointer over the both quilts to select them.)



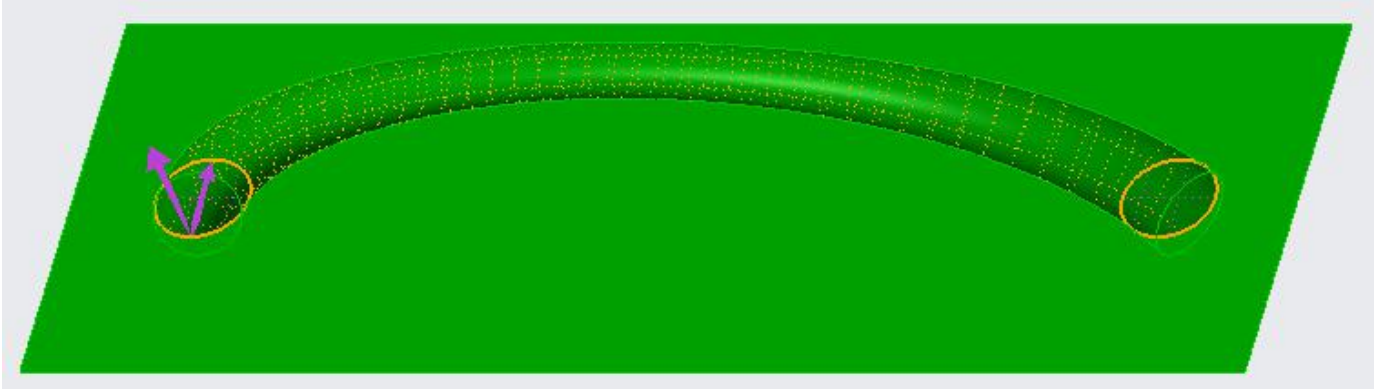
Pick  Merge on the Model tab to invoke Merge tool.


Pick on the arrow to flip its direction as shown in figure below. This is necessary to keep the desired side of the quilt.



(Note: Instead of picking on arrow, you can also use  or  icons on the dashboard to change the side of quilt to keep.)

Now the preview will appear as shown below.



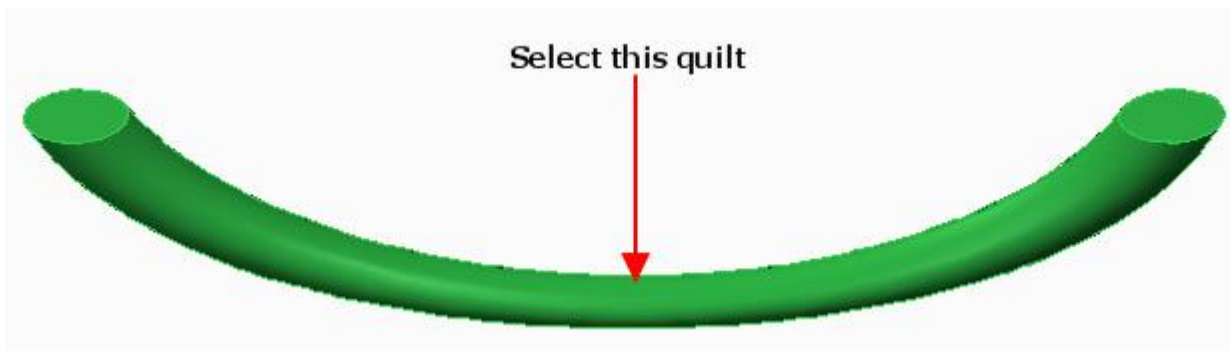
Pick  or middle-click to complete the merge feature. The quilt will appear as shown below. (If it does not appear as shown below then you need to redefine the merge feature and fix it.)




Notice that the joint between both quilts appears magenta which means that both surfaces have been merged into a single quilt.

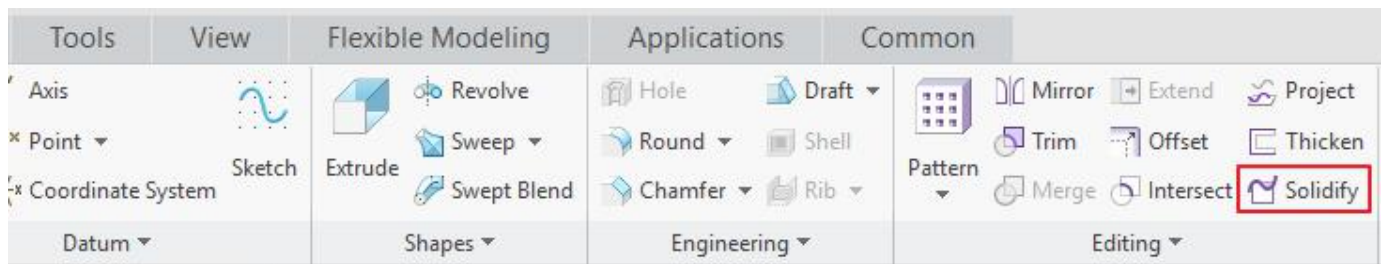
### **Solidifying the quilt**

Now select the quilt as shown below.

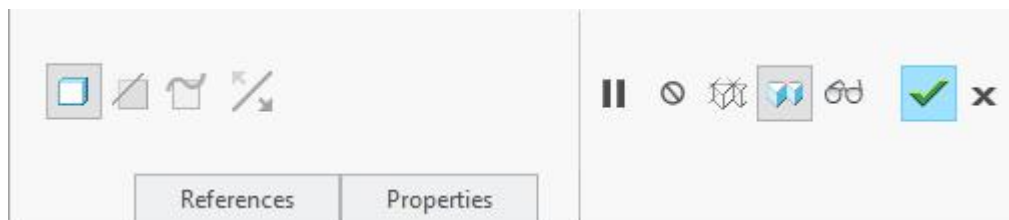




Pick  Solidify on the Model tab to invoke Solidify tool.



Solidify dashboard will appear as shown below.



Pick  or middle-click to complete the feature. The part will appear as shown below.



The black color of contours shows that now it is no more a quilt but a solid.

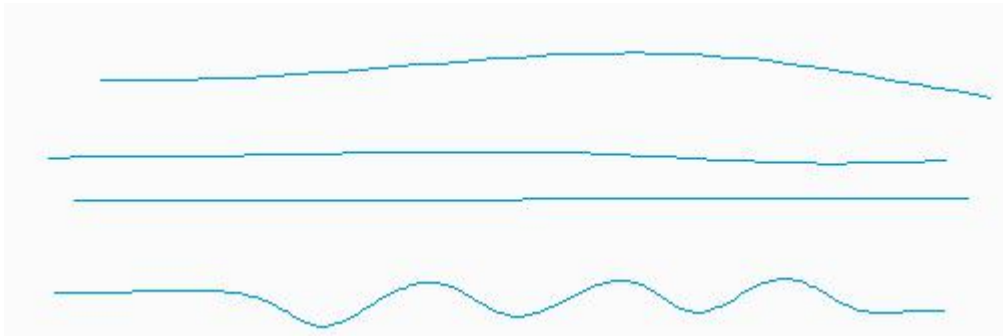
Select **File > Save** to save the work done so far.

## Exercise 2


In this exercise we will create the surface model of a hand grip.

Set the working directory to the BASICS folder and open the model HAND\_GRIP.PRT

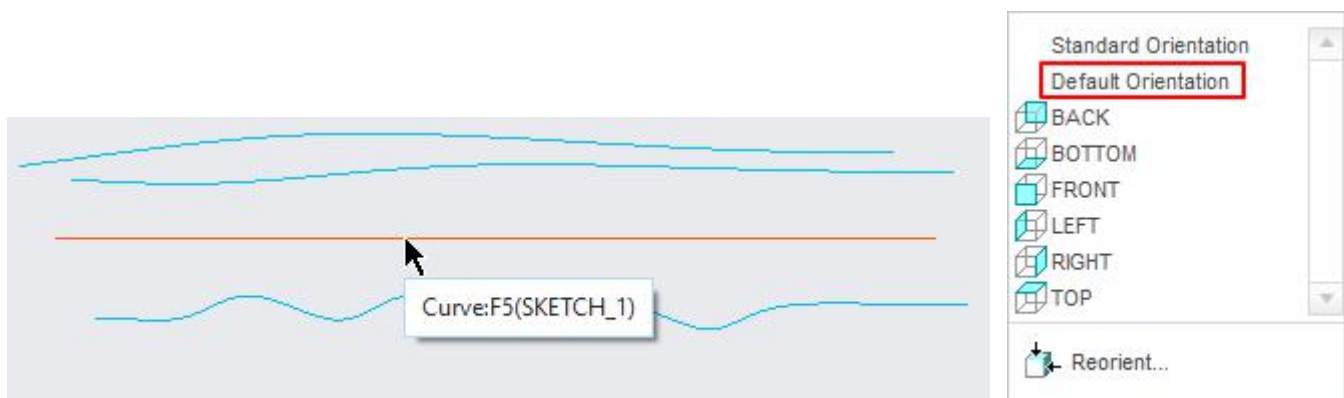
The model consists of four datum curves as shown below.



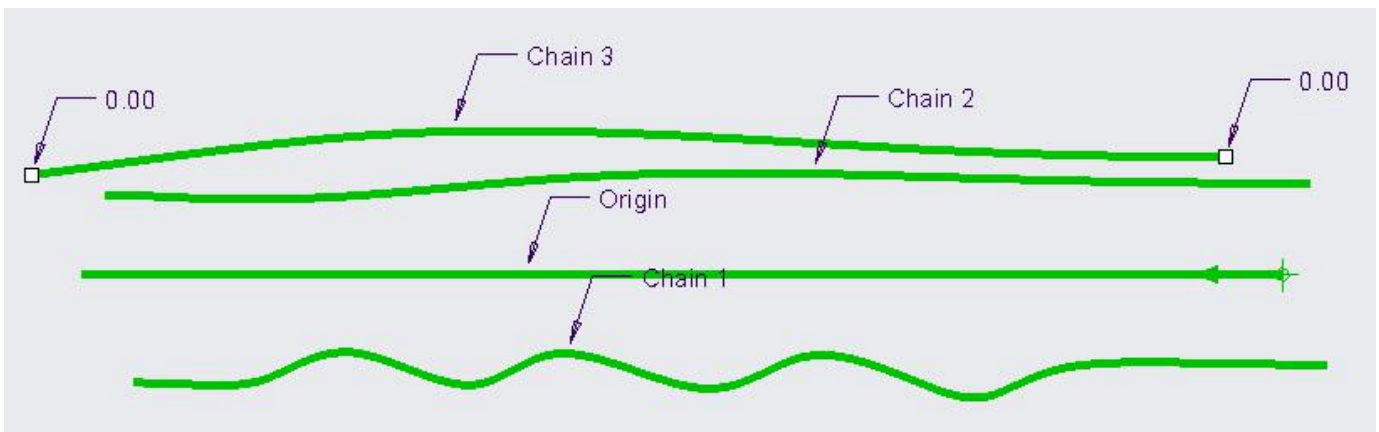
### ➔ Creating the surface

Pick  Sweep icon to invoke the Sweep tool.

Pick the straight datum curve (Sketch 1) with left mouse pick to make it Origin Trajectory. (Set the view to Default Orientation to avoid any confusion)

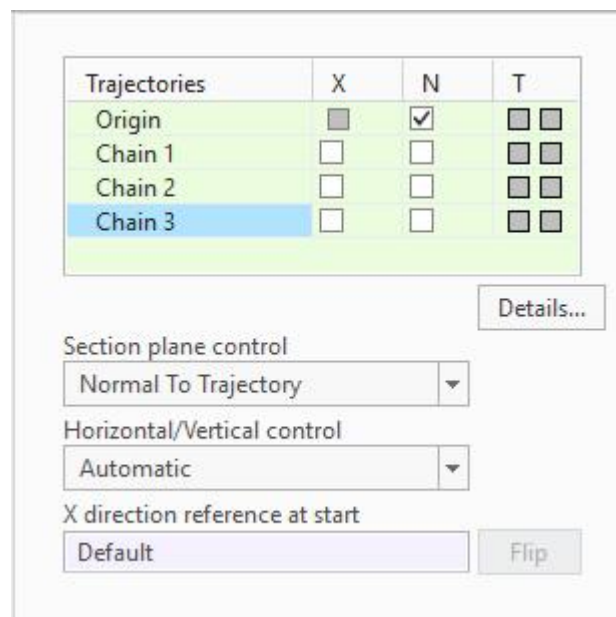



Now hold down the Ctrl key and pick the other three curves to add them as chains.

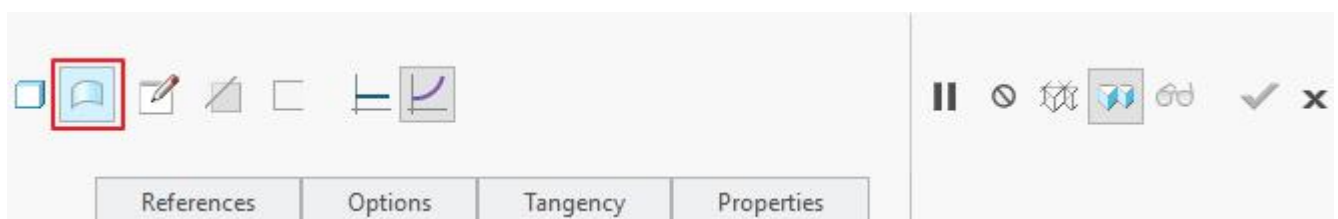


The order, in which chains are selected have no effect on the sweep geometry. Only the desired Origin Trajectory should be selected first.

Pick  tab to open the References slide-up panel and confirm that there are three chains in addition to Origin Trajectory.

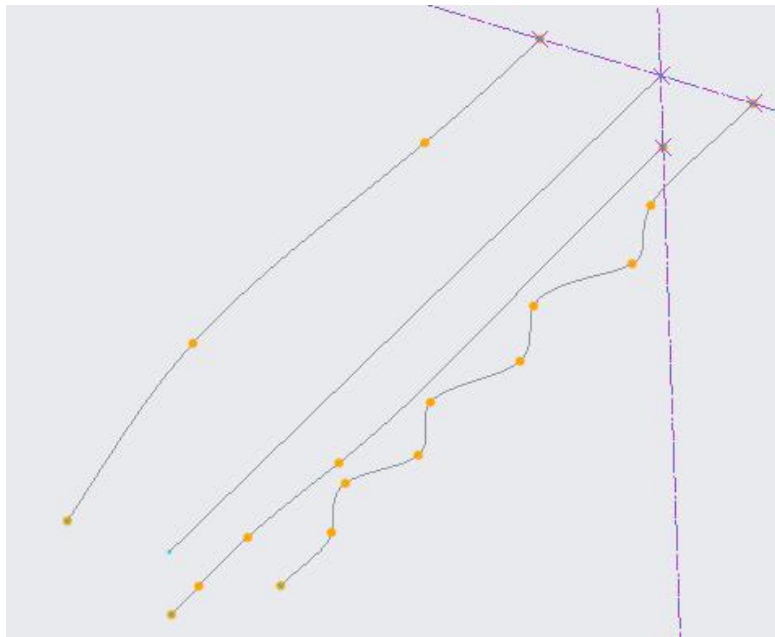




Pick 'Sweep as surface' icon () to create a surface with this sweep feature.

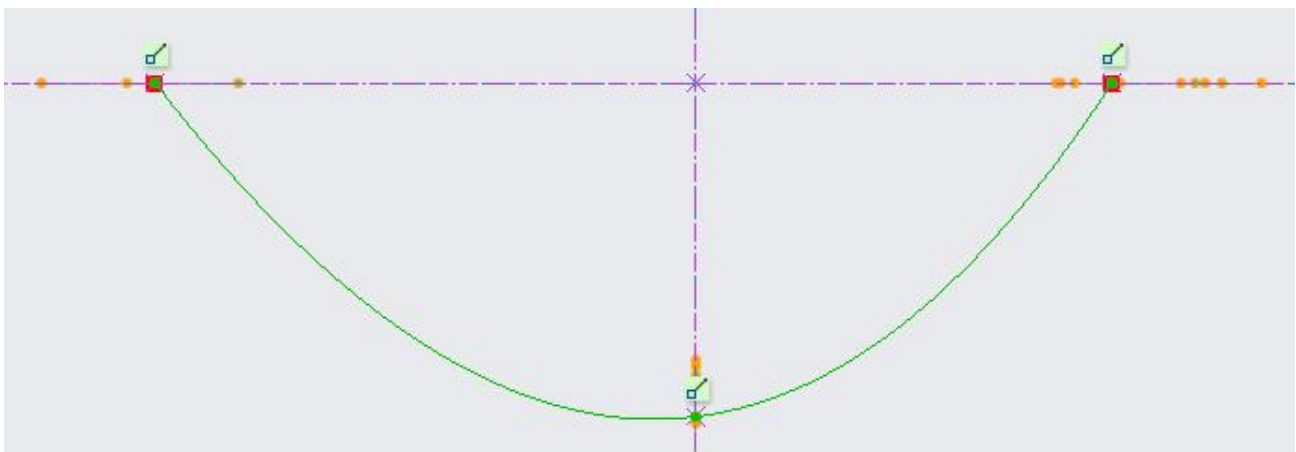


Pick  to sketch the cross section.

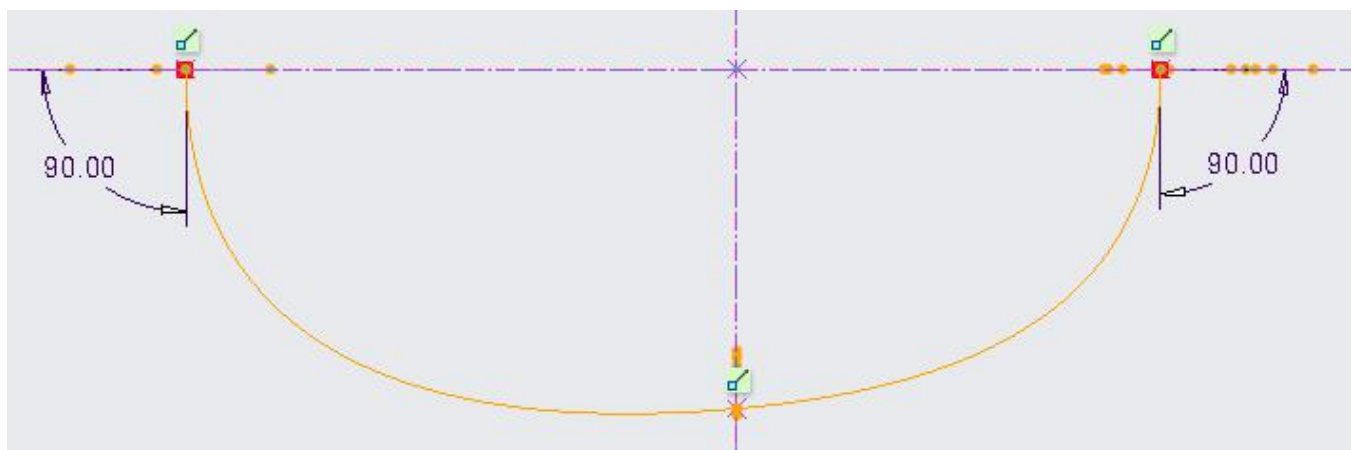
Notice that system has placed cross-hair at the start point of the Origin trajectory and also a reference to each chain. You can rotate the view to have a look at it clearly.



Pick  Spline and sketch a three point spline that passes through the references for chains as shown below (View shown after picking ).




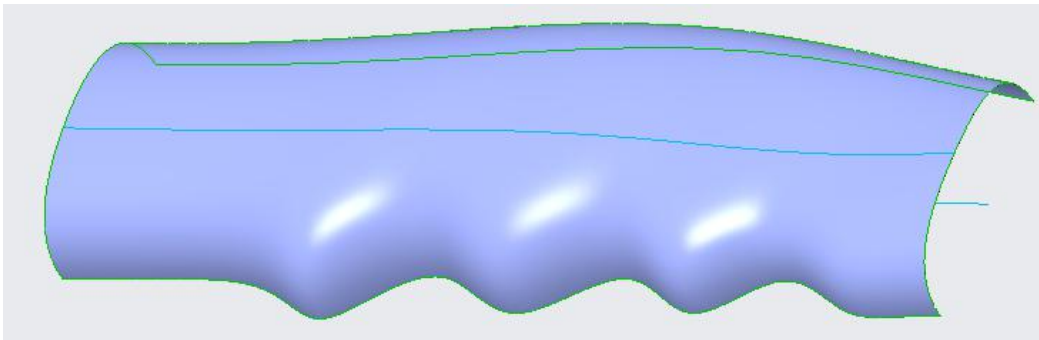
Now create the spline tangency dimensions as shown below.



To add spline tangency dimension at a point, click the spline, then click the geometry to which the spline tangency is to be defined and then click the endpoint where the tangency is to be defined. Then click the middle mouse button to place the dimension.

Pick  to complete the sketch.

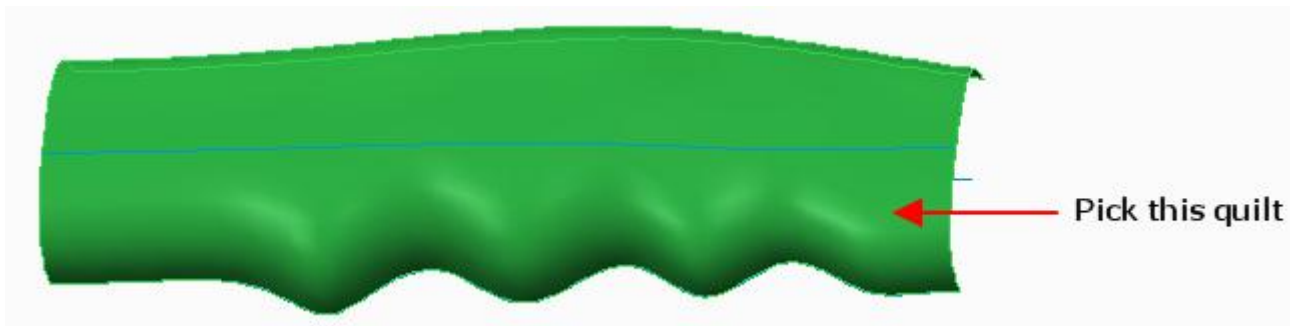
Pick  to complete the feature and surface will display as shown below.



Notice that cross-section remains aligned to the chains all along the sweep feature.

### **Mirroring the surfaces**

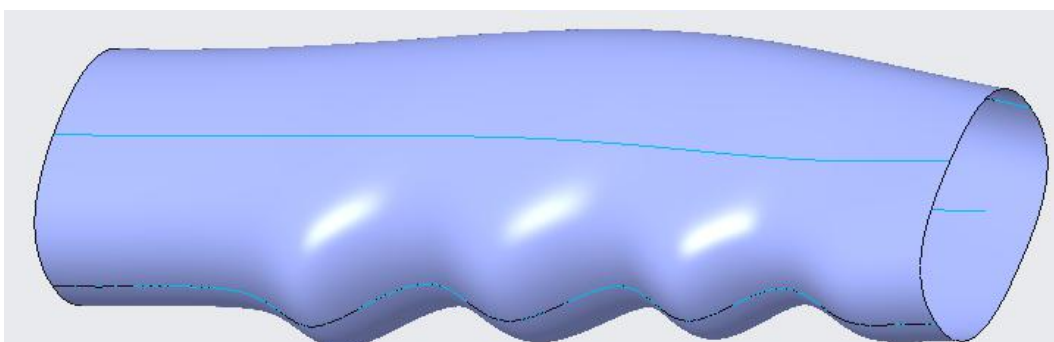
Now we will mirror the surface, so select it as shown below.



While the surface geometry is selected, pick  Mirror on the Model tab to invoke the Mirror tool.

Select the **FRONT** datum as Mirror plane.

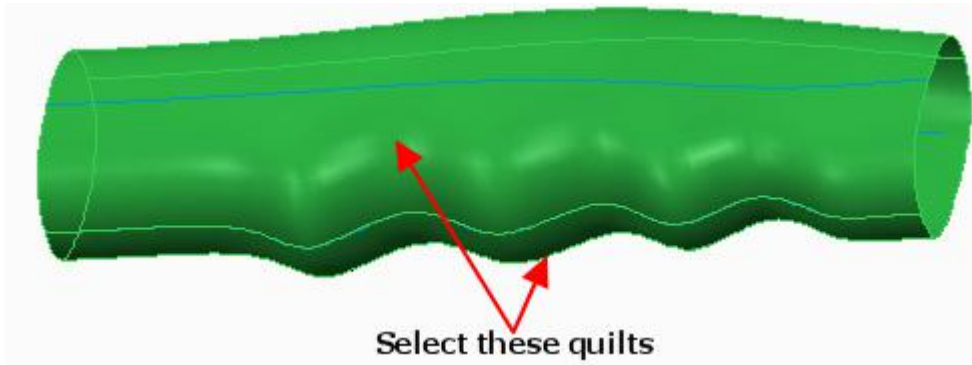
Pick  to complete the feature. Part will appear as shown below.




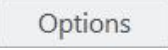
## ⇒ Merging the surfaces

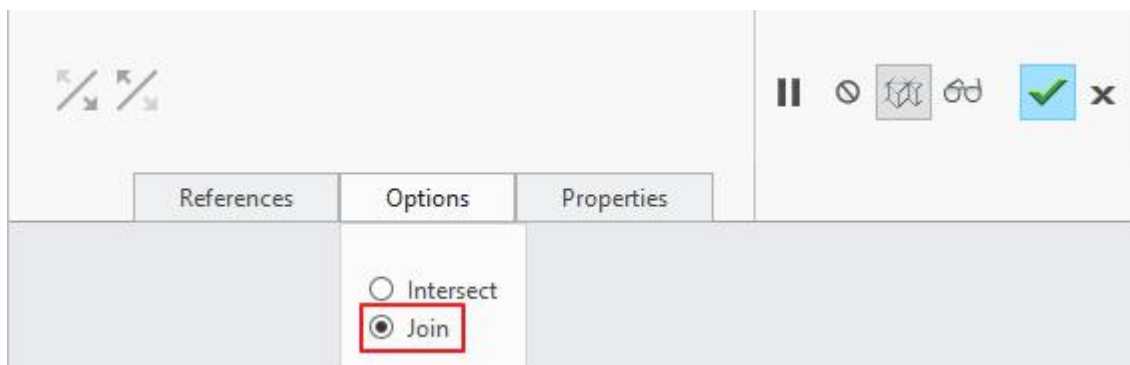
Now we will merge the surfaces together.

So select the surfaces, shown in the figure below, while holding down the Ctrl key. (order of selection is not important)



Pick  Merge on the Model tab to invoke Merge tool.

Pick  Options tab and change the merge type to **Join**.



Join option is used when two surfaces have a common edge. Join option is faster than Intersect option.

Pick  or middle-click to complete the merge feature.

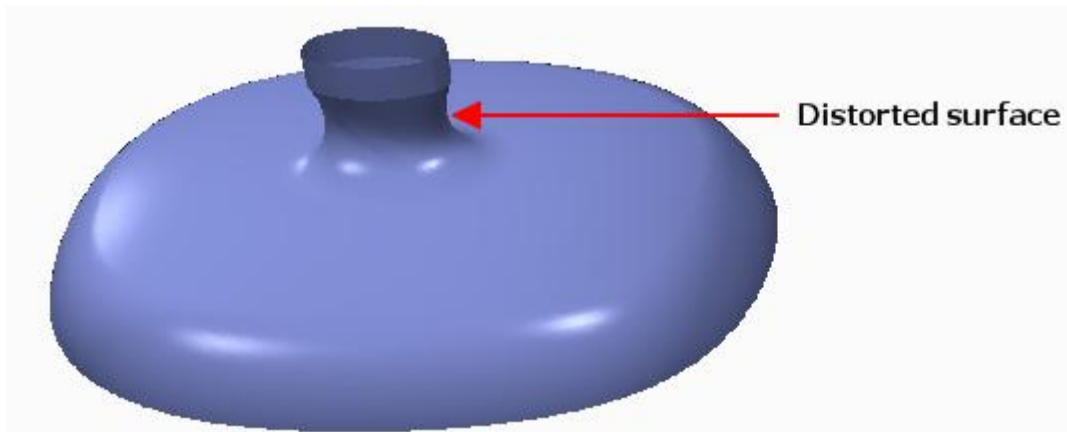
Select **File > Save** to save the work done so far.

### Exercise 3

In this exercise we will fix a distorted boundary blended surface.

Set the working directory to the EXAMPLES folder and open the model BASE\_NECK.PRT

The part will appear as shown below.

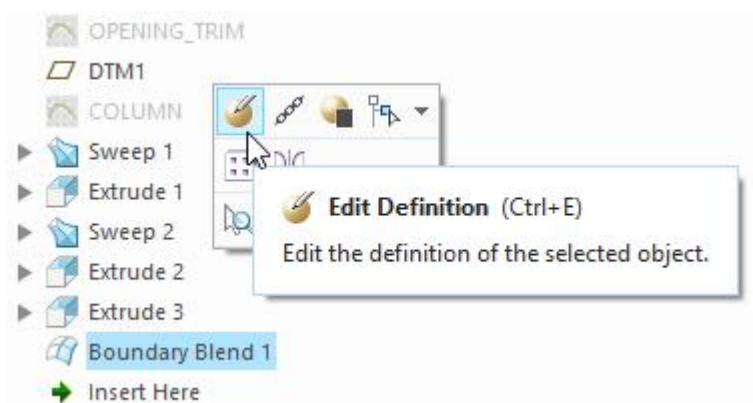


You should notice that neck of this part appears distorted. This neck is defined by a boundary blended surface. So we will fix this surface. This problem occurs often while creating boundary blended surfaces, so it is important to know how to fix it.

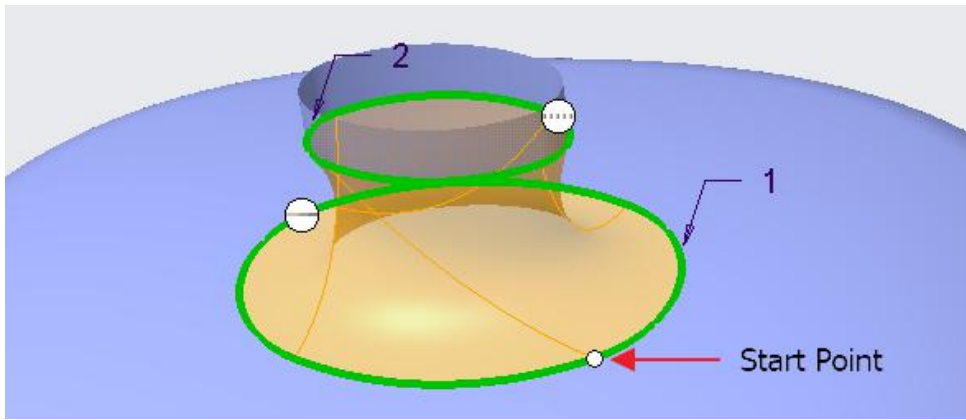
#### ⇒ **Modify the surface**

We will redefine this surface feature and fix it.

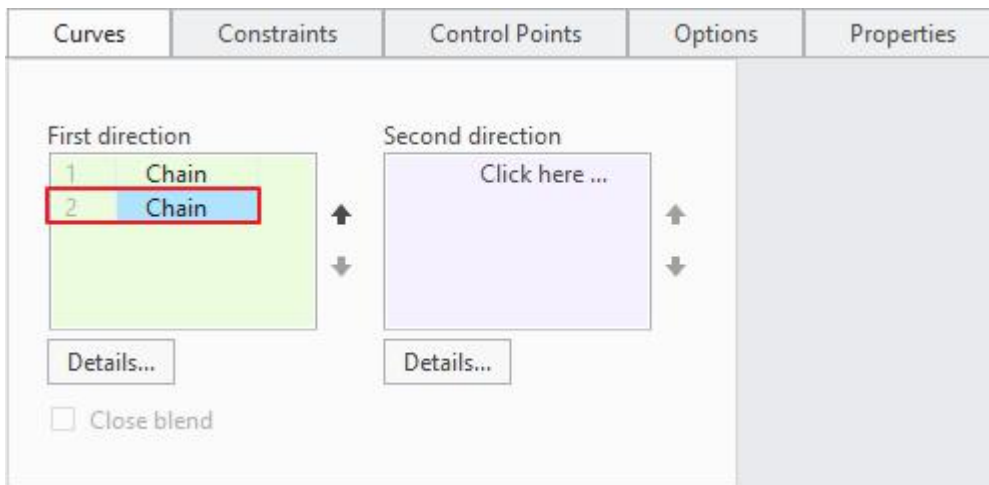
Pick the “Boundary Blend 1” feature in model tree and select 🖌️.



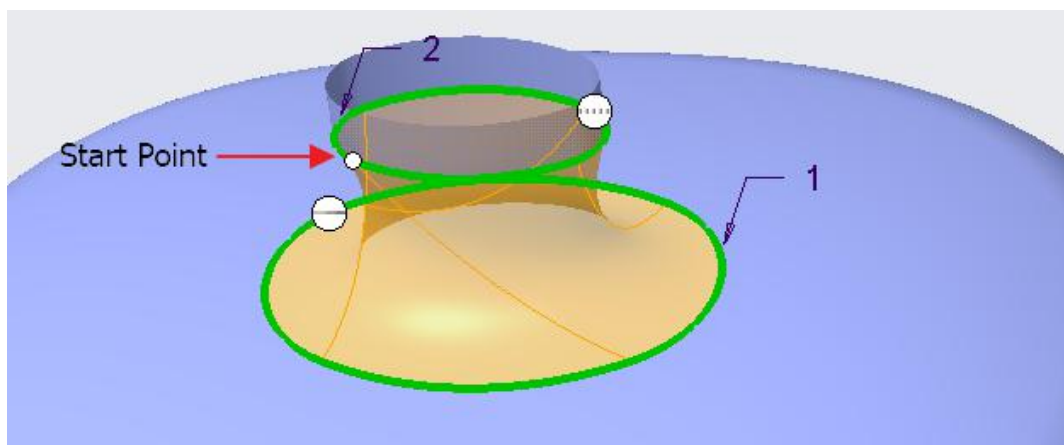
Notice the location of start point for fist Chain as shown below.



Pick **Curves** tab to view Curves slide-up panel. Here pick on the second chain as shown below.



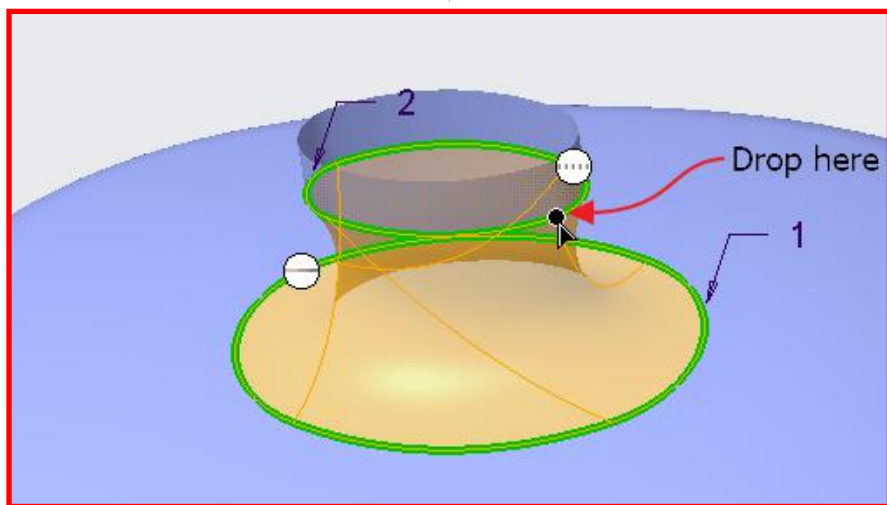
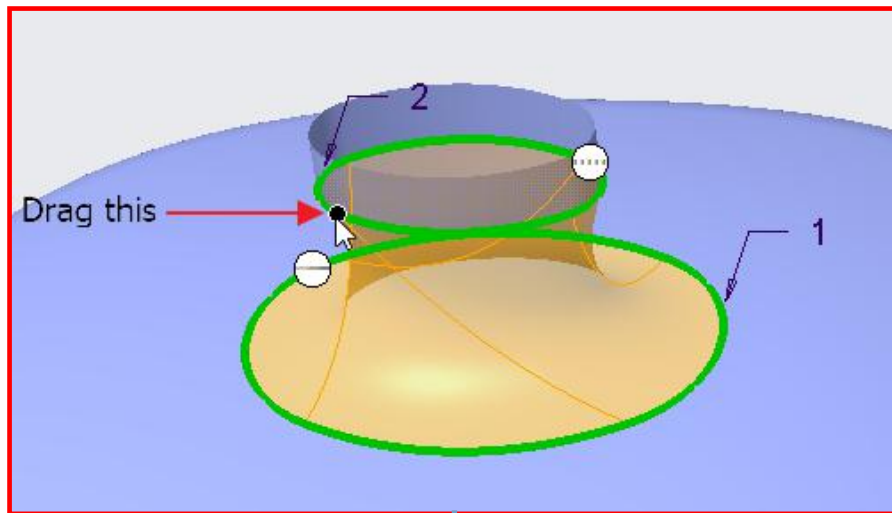
Now system will show the Start Point for second chain as shown below.



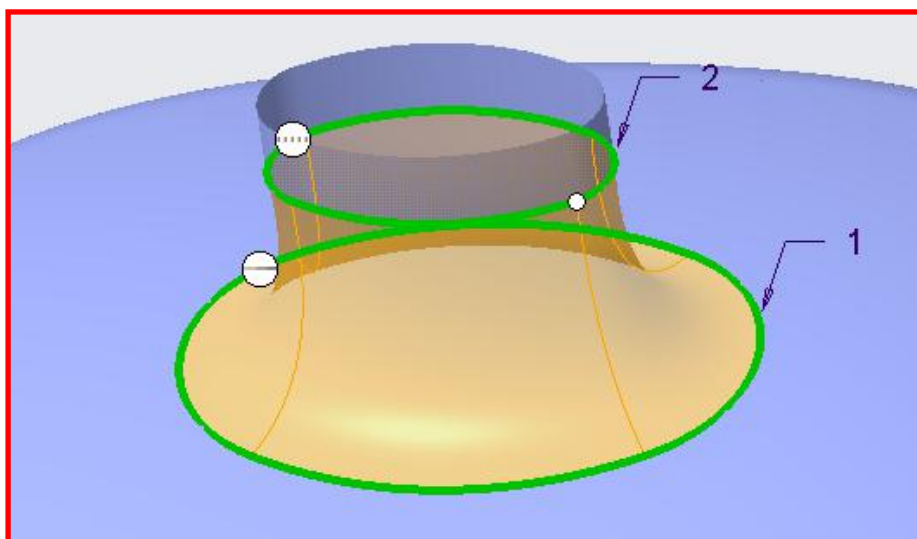
If you compare the location of Start Point for first and second chain then you can easily conclude that surface is distorted due to mismatch of Start Points. So we will change the location of Start Point of second chain so that it corresponds to the Start Point of first Chain.

Take your mouse pointer over the Start Point and hold down left mouse button. Then drag and drop it as shown in the figure below.

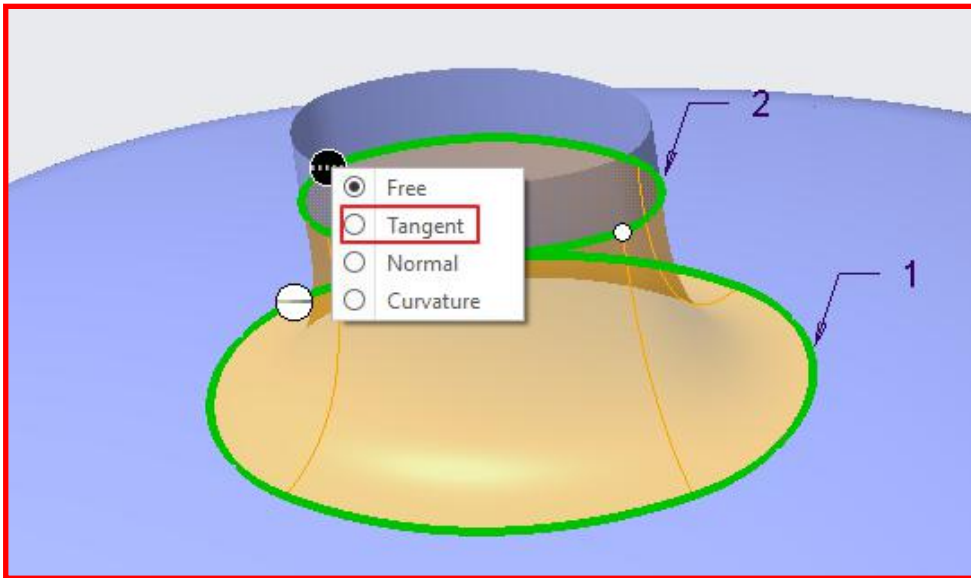





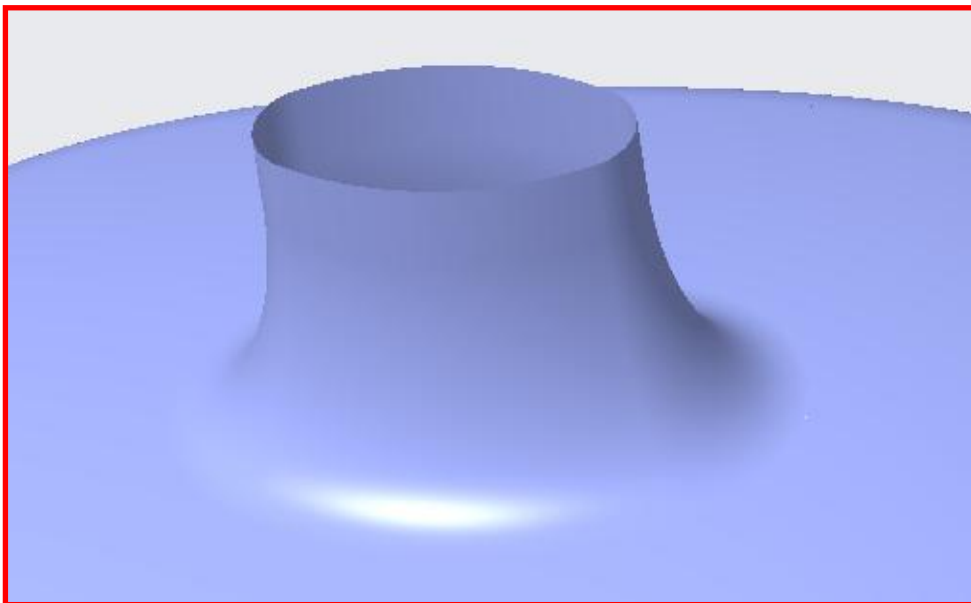
Now the surface will appear as shown below.



Apply the **Tangent** constraint for second chains as shown below.



Pick  to complete the feature and surface will appear as shown below.



Select **File > Save** to save the work done so far.

## Exercise 4

In this exercise we will build a shampoo bottle. The completed part is shown below.



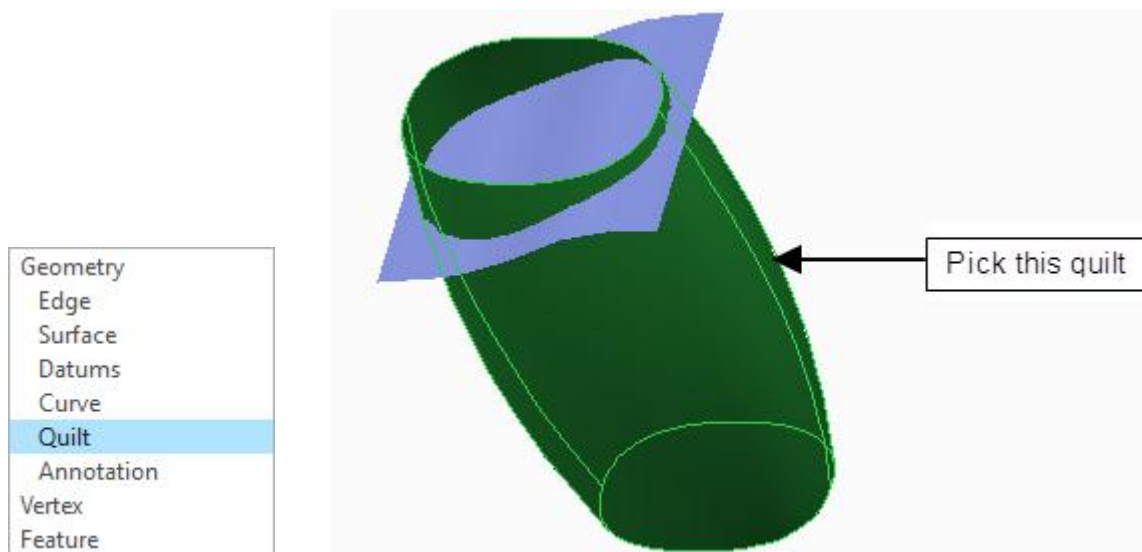
Set the working directory to the EXAMPLES folder and open the model BOTTLE.PRT


### ⇒ Building Body


First we will build the quilts that represent the body of the bottle.

We need to offset the outer quilt to create the quilt for the step visible in above figure.


So pick the quilt as shown below. You can use the **Quilt** filter if you have difficulty in selecting the quilts.



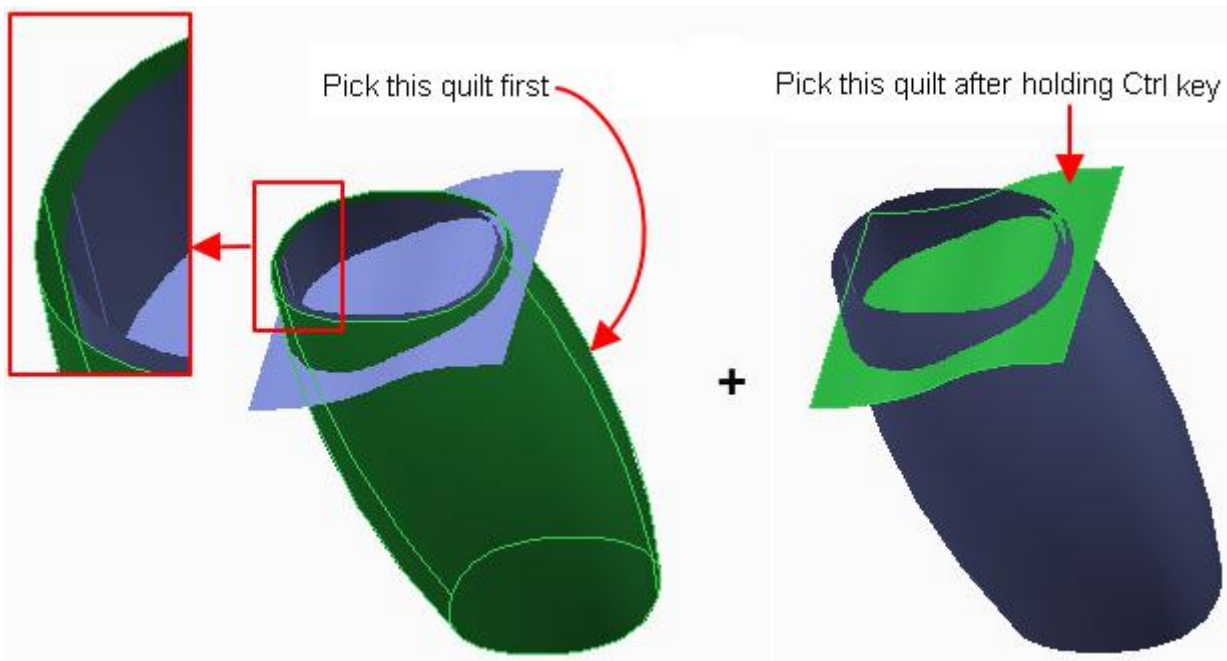
Pick  on the Model tab to invoke Offset tool and enter **2** as the offset value on the dashboard.


Pick  to reverse the direction of feature creation so that surface is offset inwards as shown below.

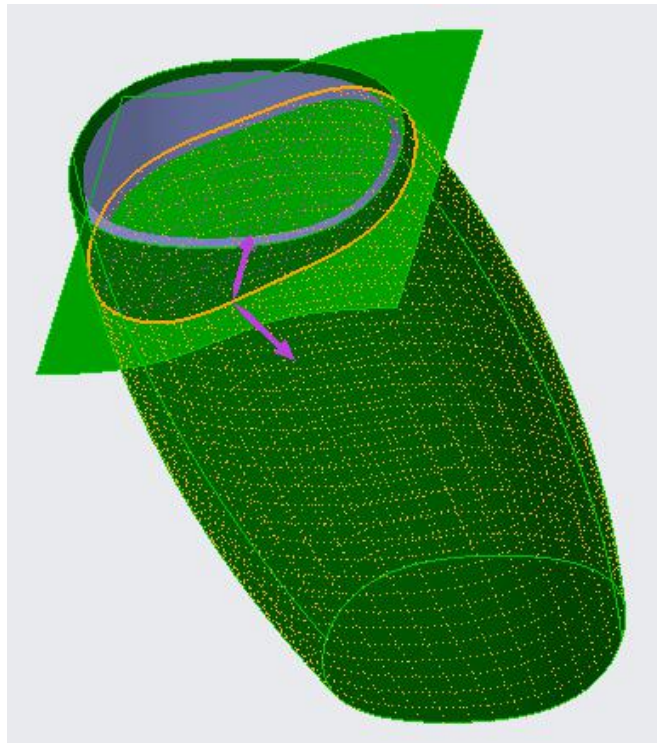



Pick  icon to complete the feature. (Leave the offset type to Standard, which is default)

Now we will merge the quilts. So select quilts, shown in the figure below, while holding down the Ctrl key. (Notice that offset quilt is not selected but the original quilt). You can use the **Quilt** filter if you have difficulty in selecting the quilts.

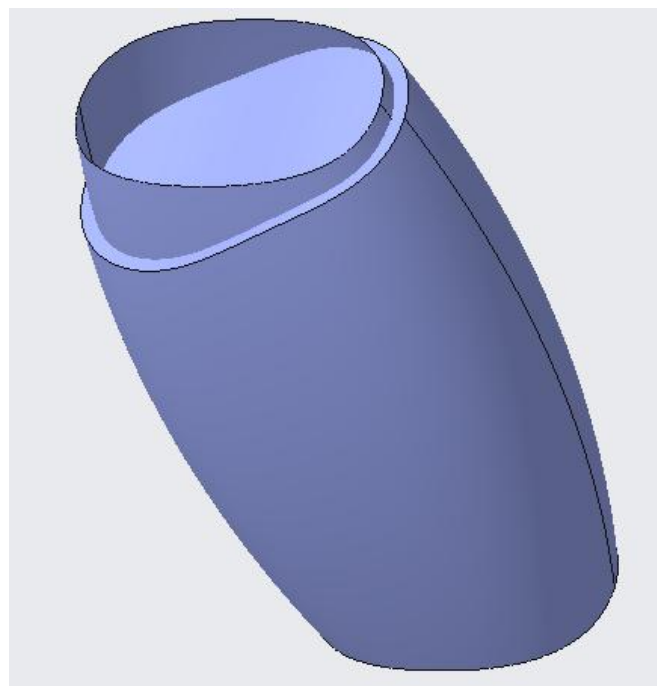


Pick  on the Model tab to invoke Merge tool and preview will appear as shown below.



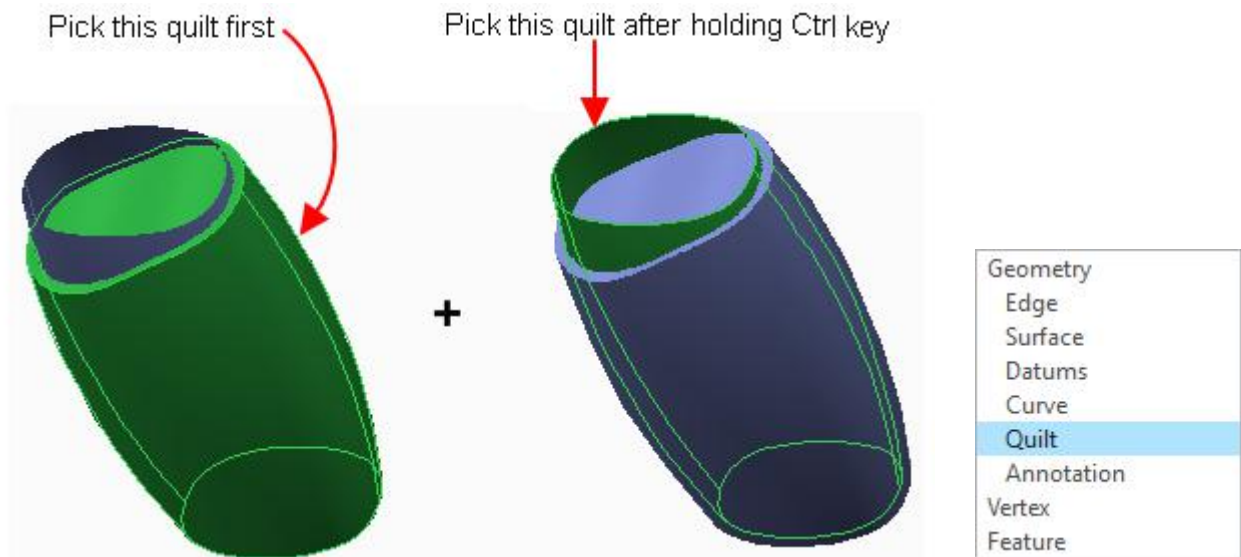
Pick  or middle-click after making sure that arrows direction is as shown in the above figure.

Now the part should appear as shown below.

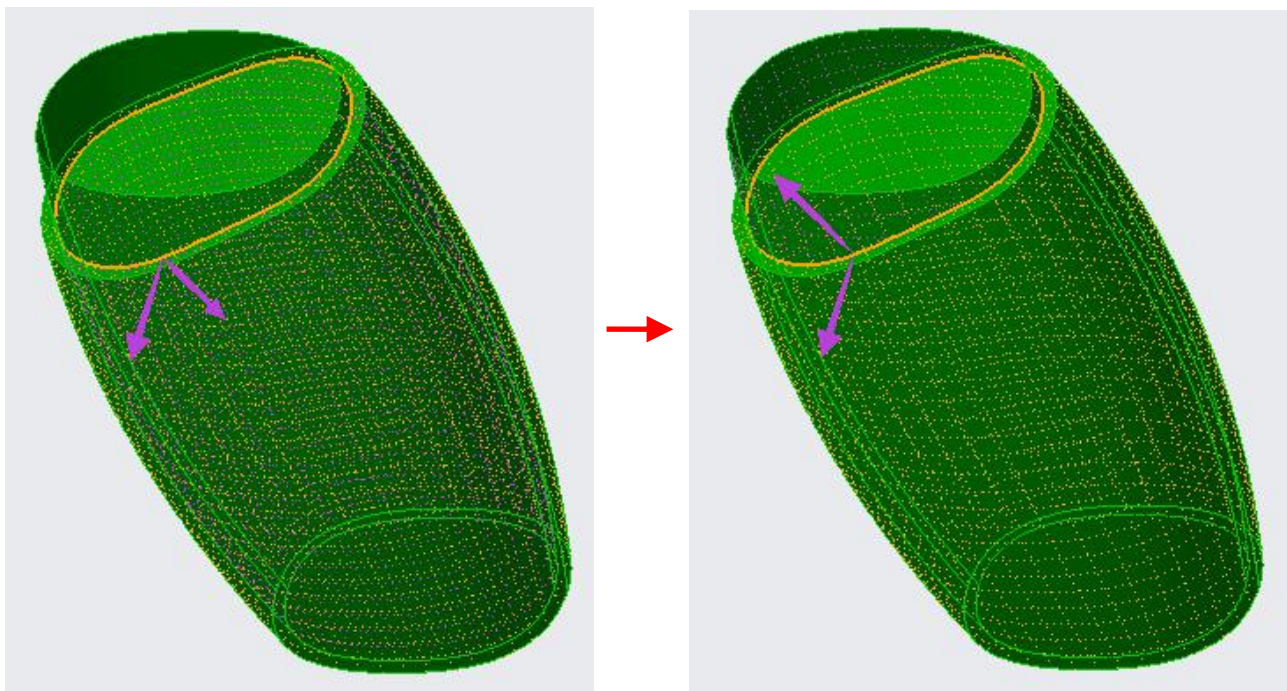



Now we will merge the new quilt (created after merge operation) with the quilt created by offset operation.

So select quilts, shown in the figure below, while holding down the Ctrl key. (You can use the **Quilt** filter if you have difficulty in selecting the quilts)

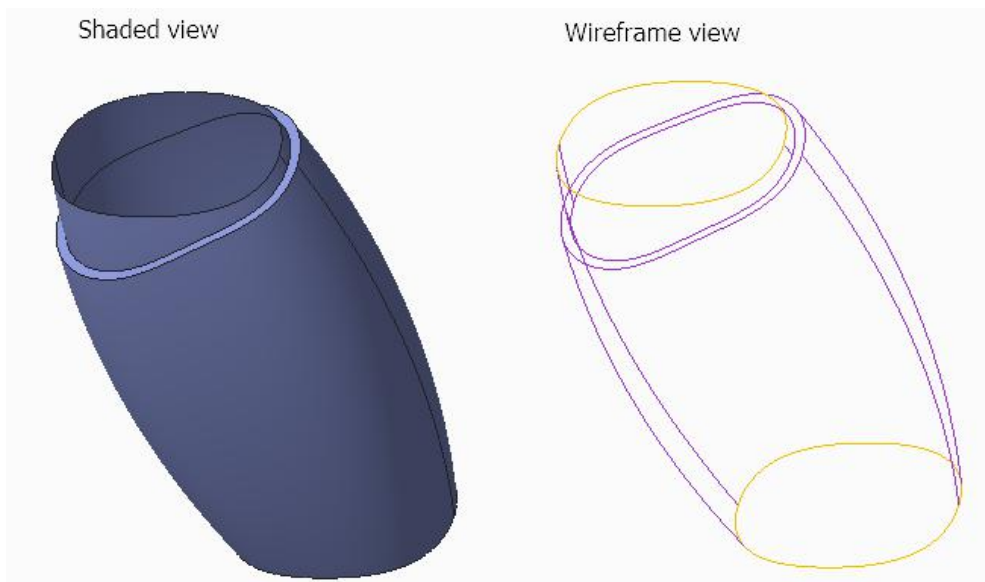


Pick  Merge to invoke Merge tool and then  so that preview appears as shown below. (Notice the direction of arrows)



Pick  or middle-click after making sure that arrows direction is as shown in the above figure.

Now the part should appear as shown below. (If not then go back and fix it)



## ⇒ Building Neck


Now we will create the neck details for the bottle. For this purpose we have already created a surface but it is hidden.

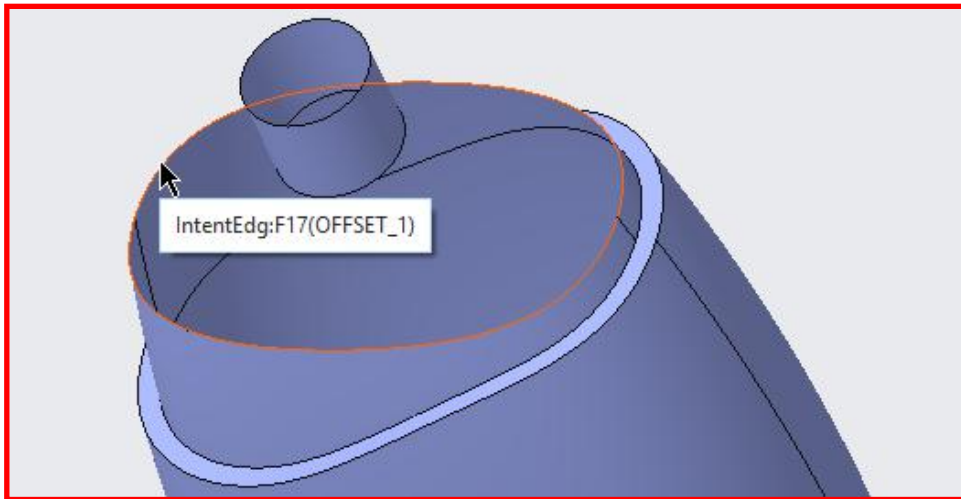
So select the “NECK” feature in the model tree and pick **Show**.

Now part will appear as shown below.

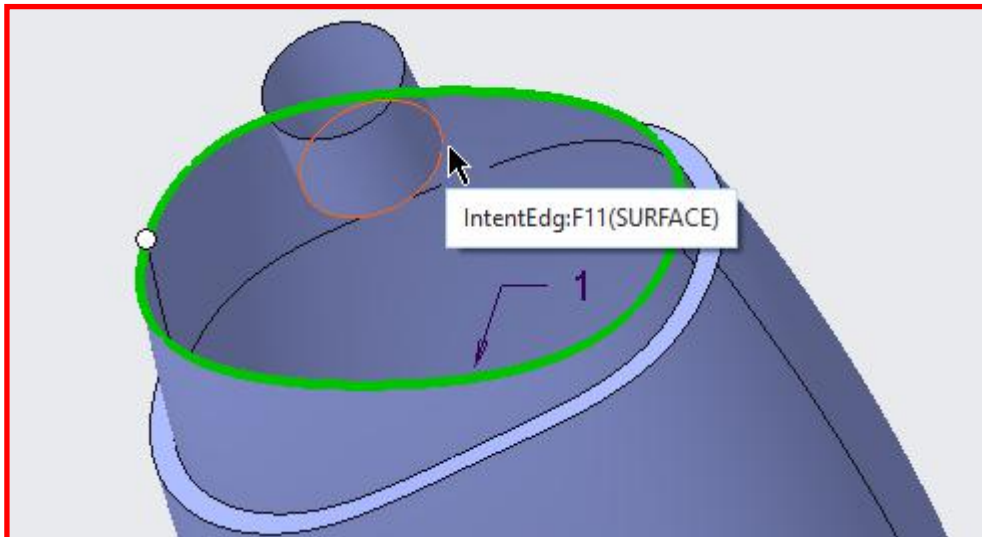


We will create a boundary blended surface that connects NECK with main body.

Pick  and select the edge chain shown in figure below. (Tip: Place the mouse pointer over the edge of the surface and right-click repeatedly until IntentEdg tooltip appears. When the tooltip appears, select the chain with left mouse pick.)

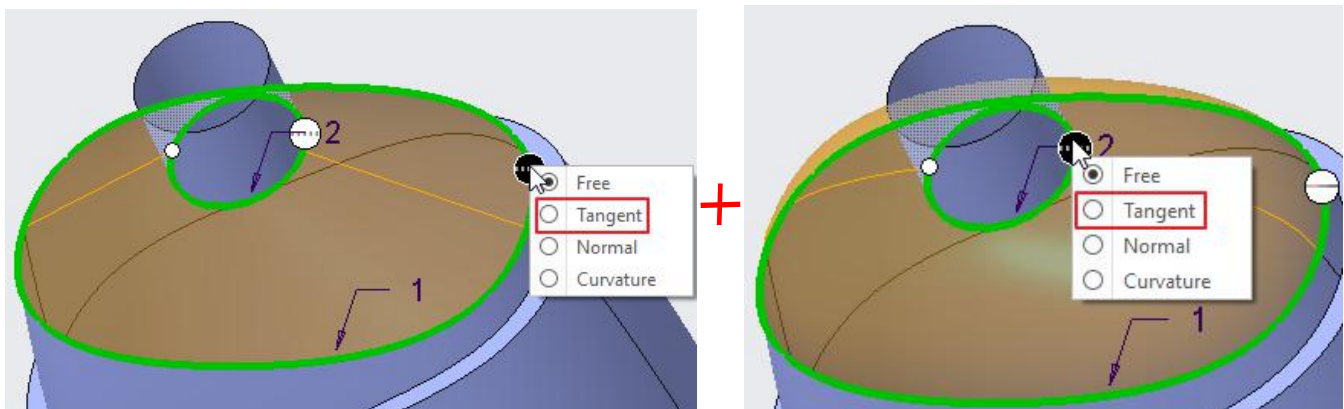


Now hold down the Ctrl key and pick the second chain using the Intent chain technique as shown below.




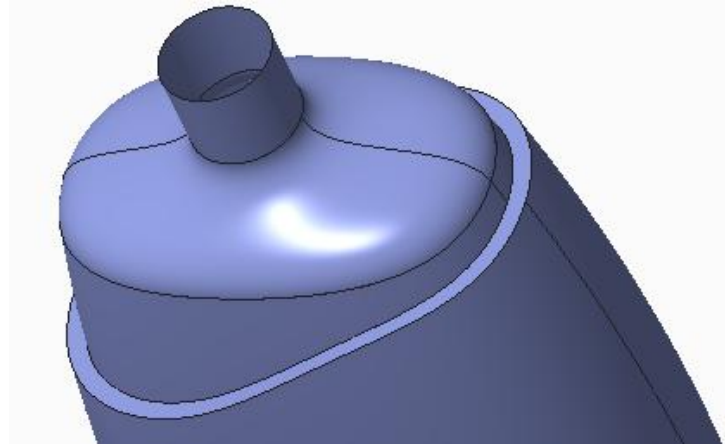
If the preview of surface appears distorted, then fix it before proceeding. The procedure to fix the distorted boundary blended surface was explained in previous exercise.

Apply the **Tangent** constraints for both chains as shown below.





Pick  to complete the feature and surface will display as shown below.



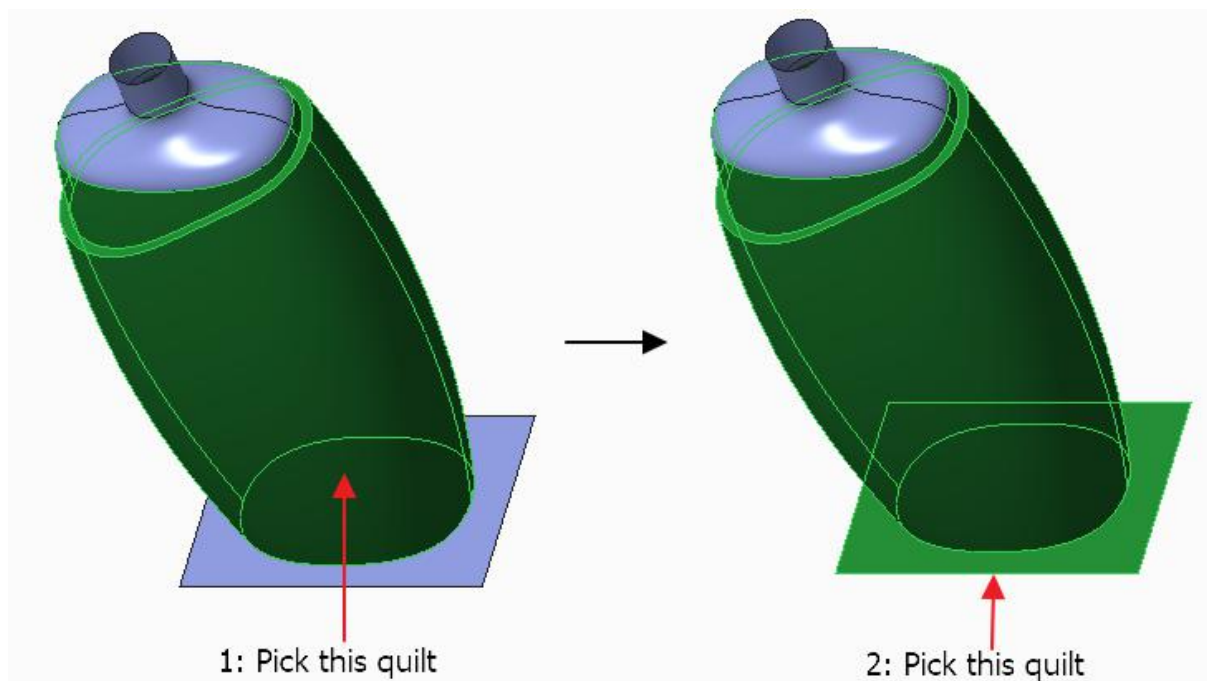
### ⇒ Building Bottom


Now we will create the bottom details for the bottle. For this purpose we have already created a surface but it is hidden.

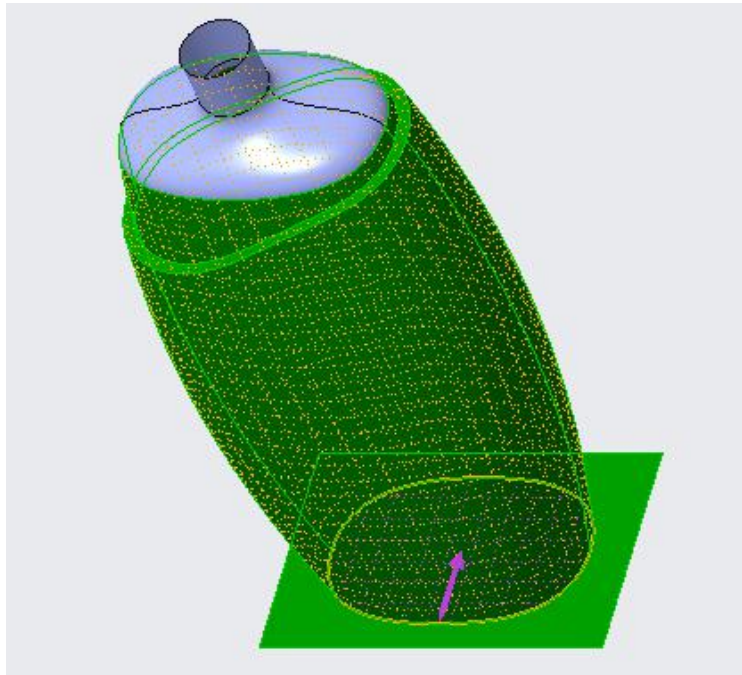
So right-click the “BOTTOM\_CLOSE” feature in the model tree and pick **Show**.


We will merge the BOTTOM\_CLOSE with the main quilt.


So select quilts, shown in the figure below, while holding down the Ctrl key.



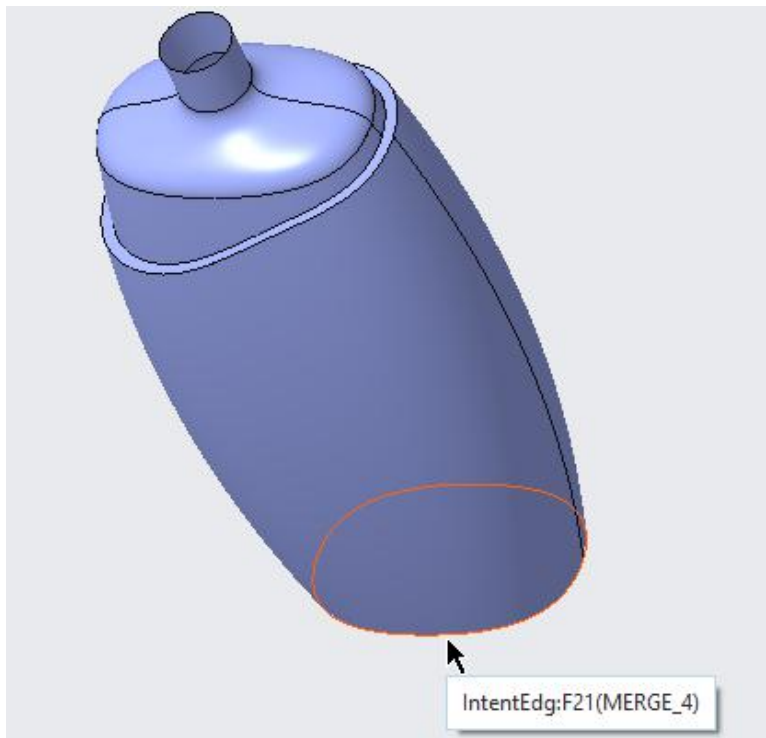
Pick  Merge on the Model tab to invoke Merge tool and preview will appear as shown below.




Pick  or middle-click after making sure that arrows direction is as shown in the above figure.

Pick  to access the Round tool.

Select the following edge chain for applying round.



Enter **3** as the radius value

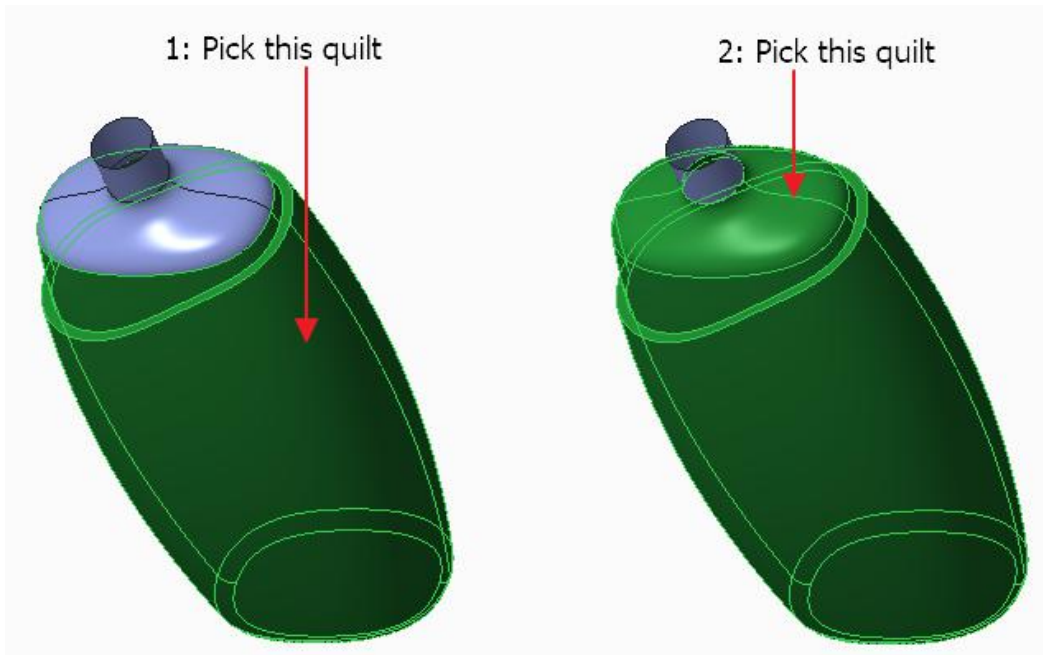
Pick  icon to complete the feature.


## ⇒ Thickening the Quilt

Before thickening the quilt, all surfaces should be merged together to form a single quilt. So first merge operation will be performed.

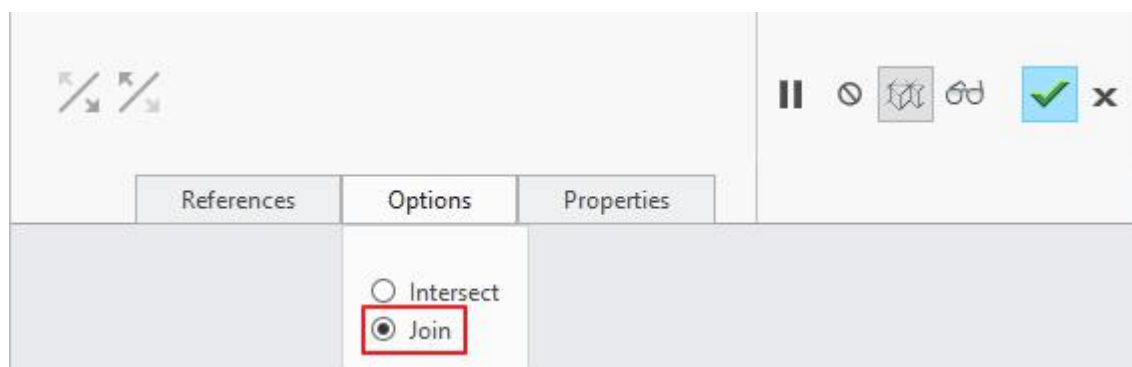
First we will merge the boundary blended surface of neck with the main quilts.

So select quilts, shown in the figure below, while holding down the Ctrl key.




Pick  Merge on the Model tab to invoke Merge tool.

Pick  Options tab and change the merge type to **Join**.

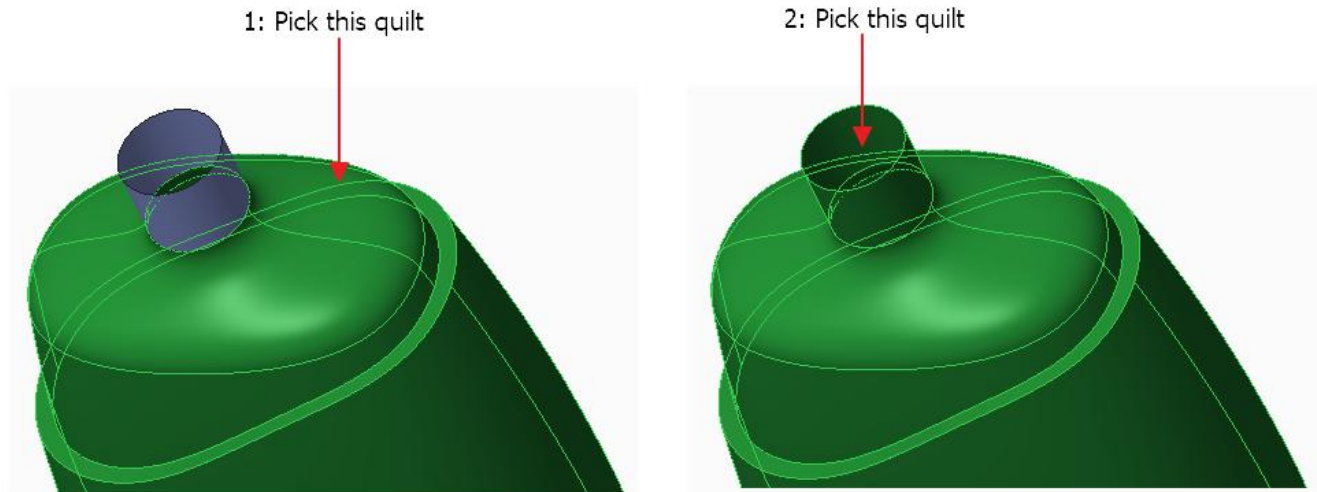



Join option is used when two surfaces have a common edge. Join option is faster than Intersect option.

Pick  or middle-click to complete the merge feature.


Now we will merge the NECK surface with the main quilts.

So select quilts, shown in the figure below, while holding down the Ctrl key.

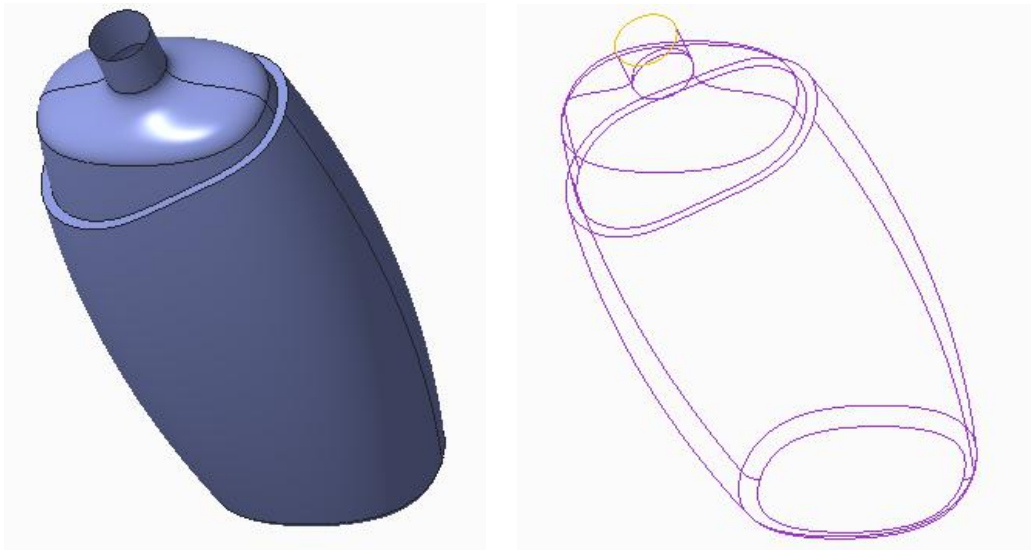


Pick  Merge on the Model tab to invoke Merge tool.

Pick  Options tab and change the merge type to **Join**.

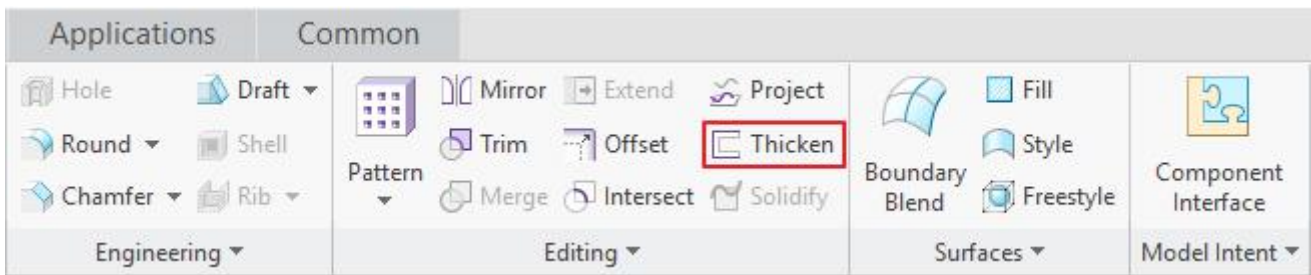
Pick  or middle-click to complete the merge feature.

The part will appear as shown below. Notice that all the edges, except at opening, appear magenta which means that all surfaces have been merged into a single quilt.




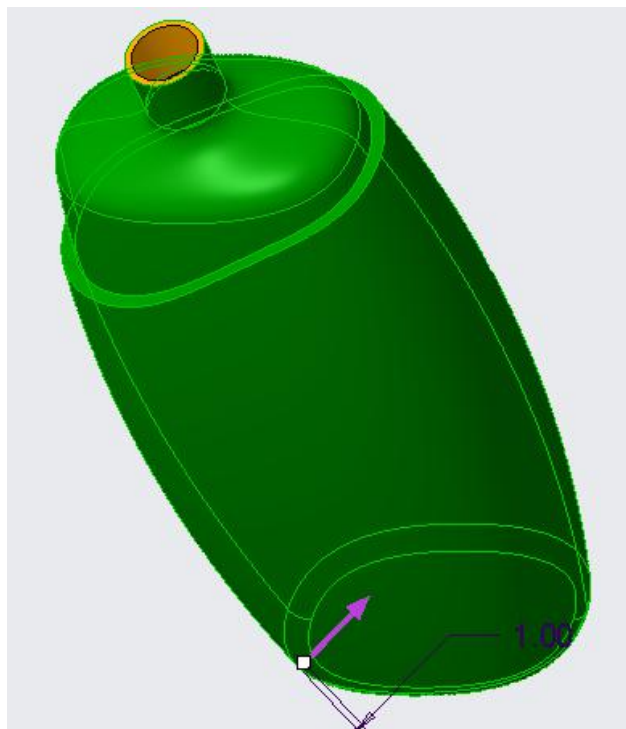
Now we will thicken the quilt. So select the quilt.

Pick  to invoke Thicken tool.

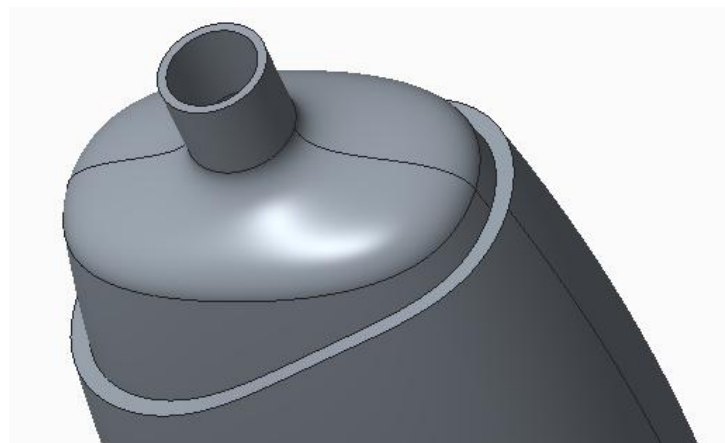


Enter **1** as the thickness on the dashboard.

Pick  to reverse the direction of feature creation so that material is added to the inner side of the quilt as shown below.



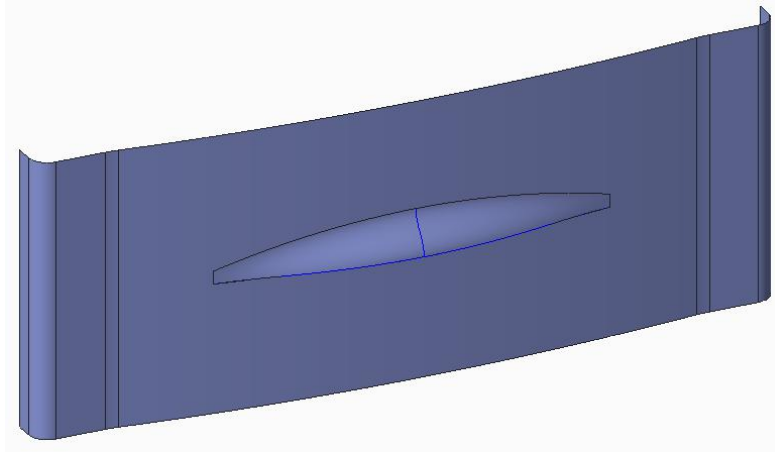
Pick  or middle-click to complete the feature. The part will appear as shown below.



Select **File > Save** to save the work done so far.

## Exercise 5

In this exercise we will complete a surface model of a door of drawer. The completed part is shown below.




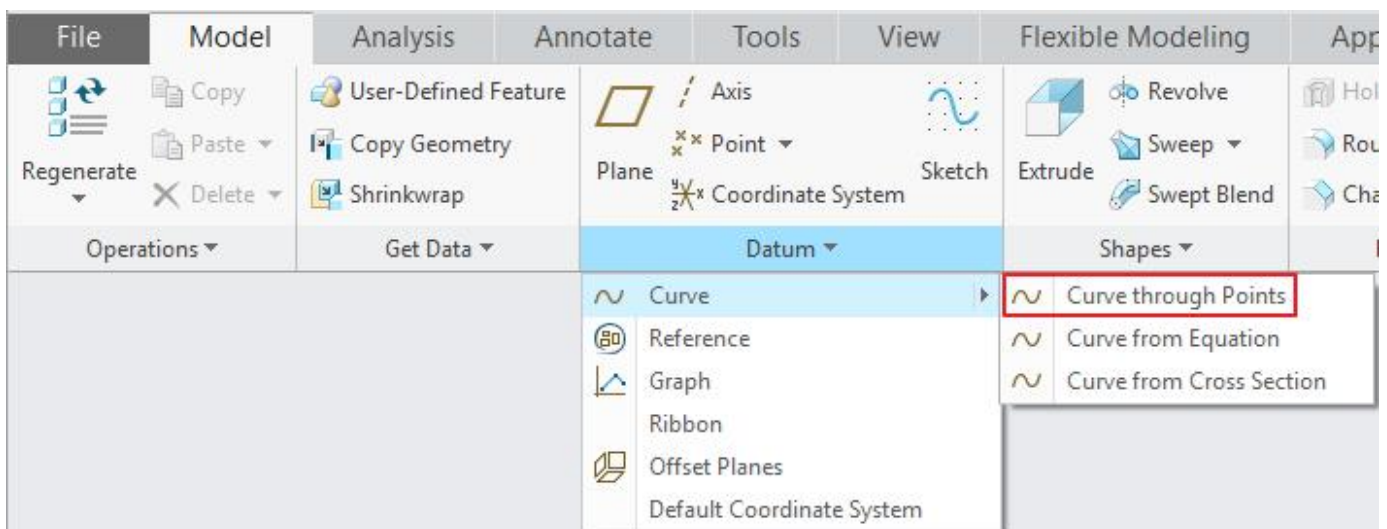
Set the working directory to the EXAMPLES folder and open the model DRAWER\_DOOR.PRT

Before creating the desired surface, first we will create the datum curves which will be used to construct the surface.

### ⇒ Creating the datum curves

We will create the datum curves using through points option.

Pick  Curve through Points on the Model tab as shown below.



Pick the following vertex as first point for curve. (Set the view to **ISO3** and part will appear as shown below.)



Pick the datum points one-by-one in the following order, PNT4 > PNT0 > PNT5, as shown in figure below.

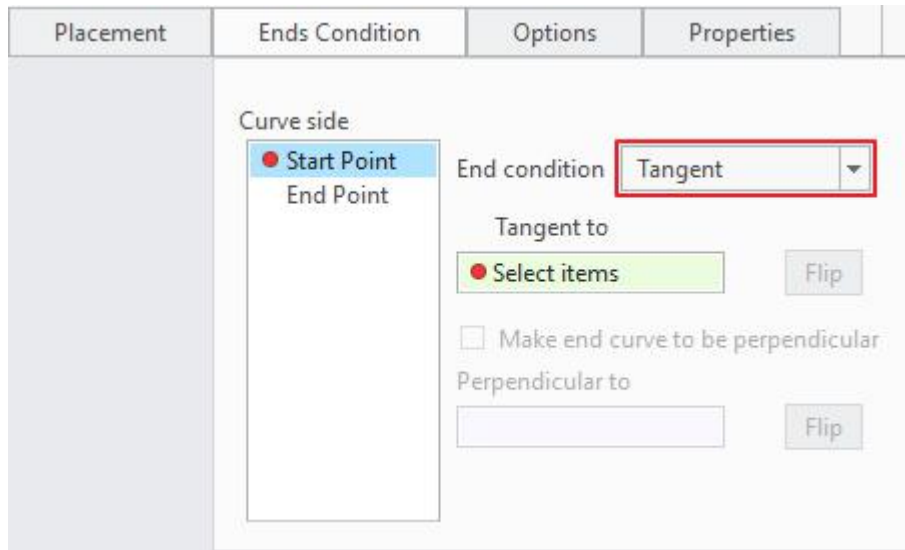


Pick the following vertex as last point for curve.

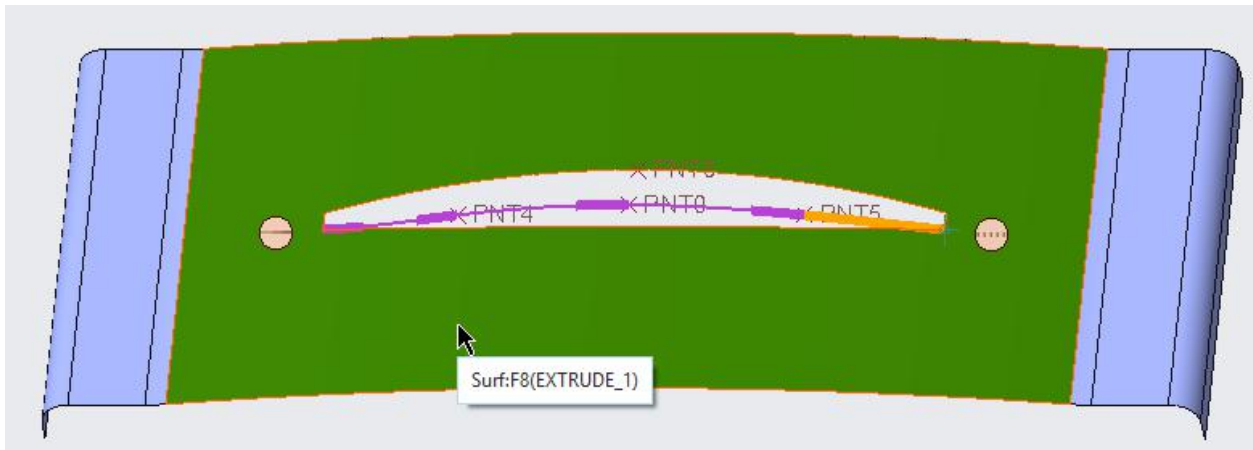


Now we will specify the tangent constraints for the ends of the curve.

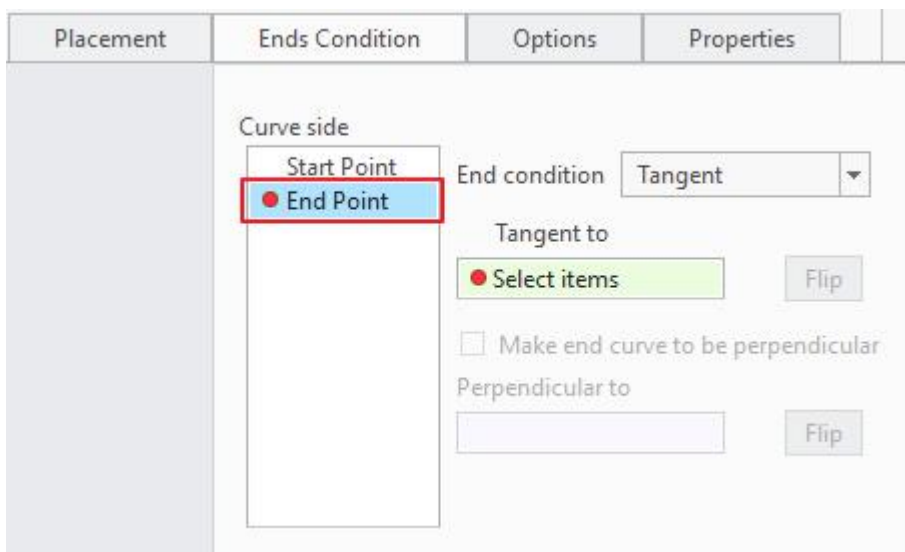
So pick **Ends Condition** tab and change the 'End condition' for Start Point to Tangent.



Now system wants to know a reference to which the new curve will be tangent, so pick the following surface to make the new datum curve tangent to it.

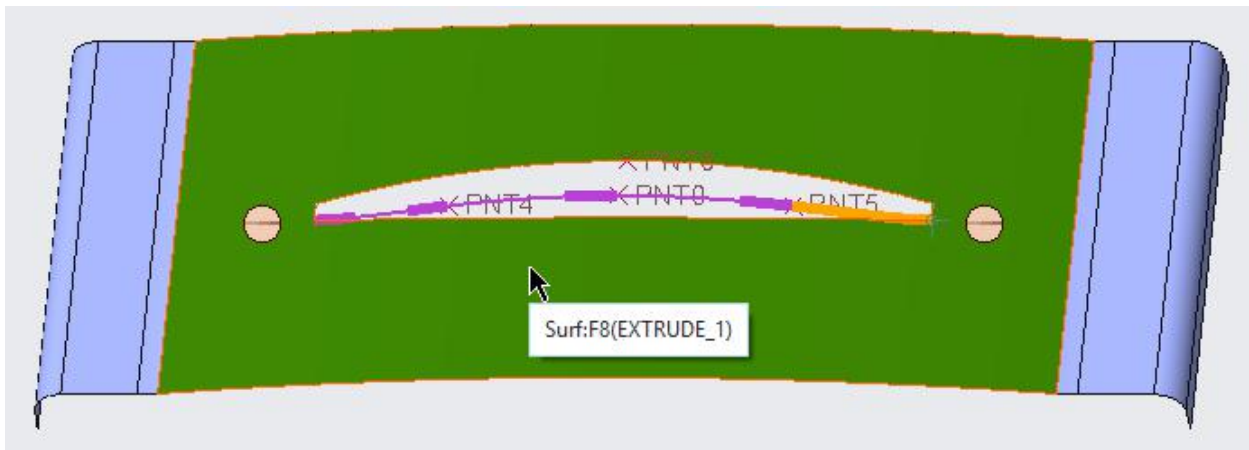



Now change the 'End condition' for End Point to Tangent as shown below.

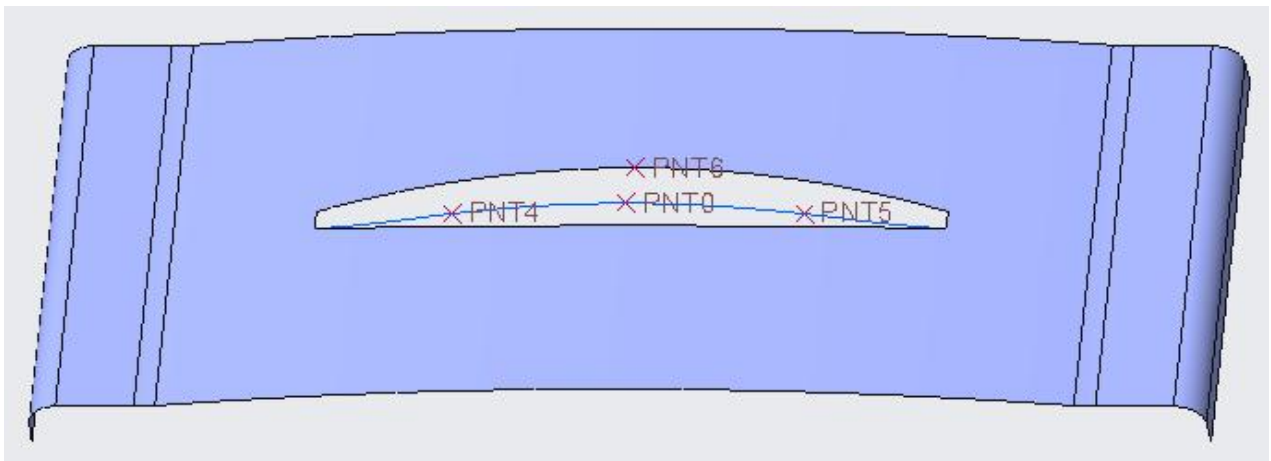



Again pick the following surface to make the new datum curve tangent to it at the end point.



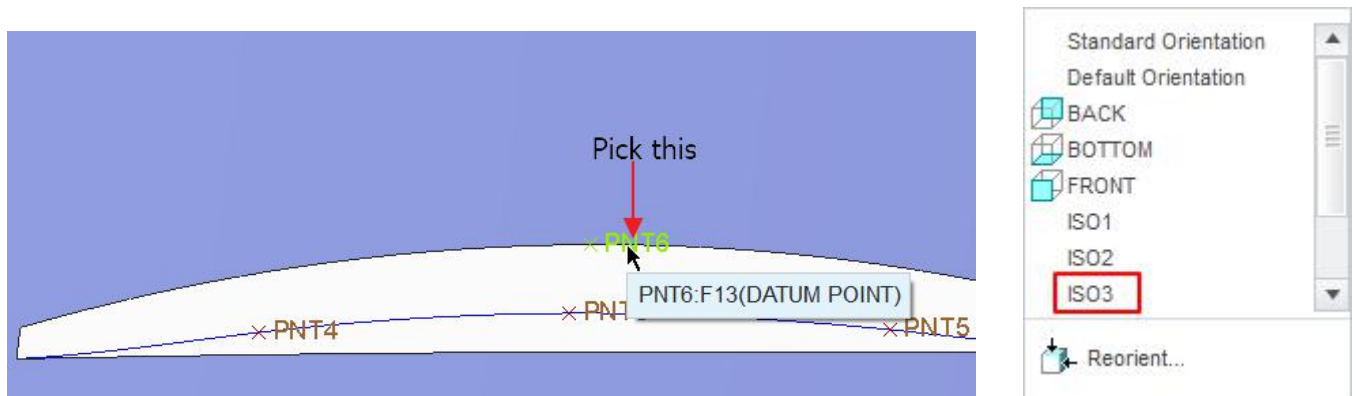


Pick  to complete the feature. The datum curve will appear as shown below.

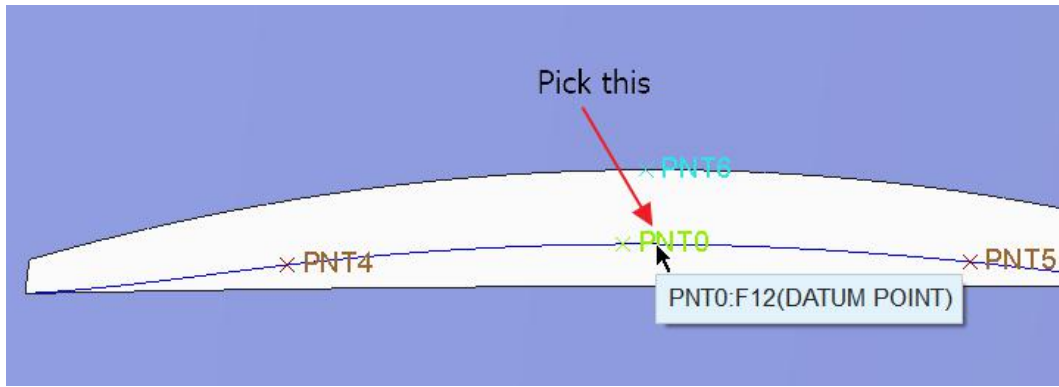


Now we will create second curve so again pick  Curve through Points

Pick the PNT6 as first point for curve. (Set the view to **ISO3** and part will appear as shown below.)



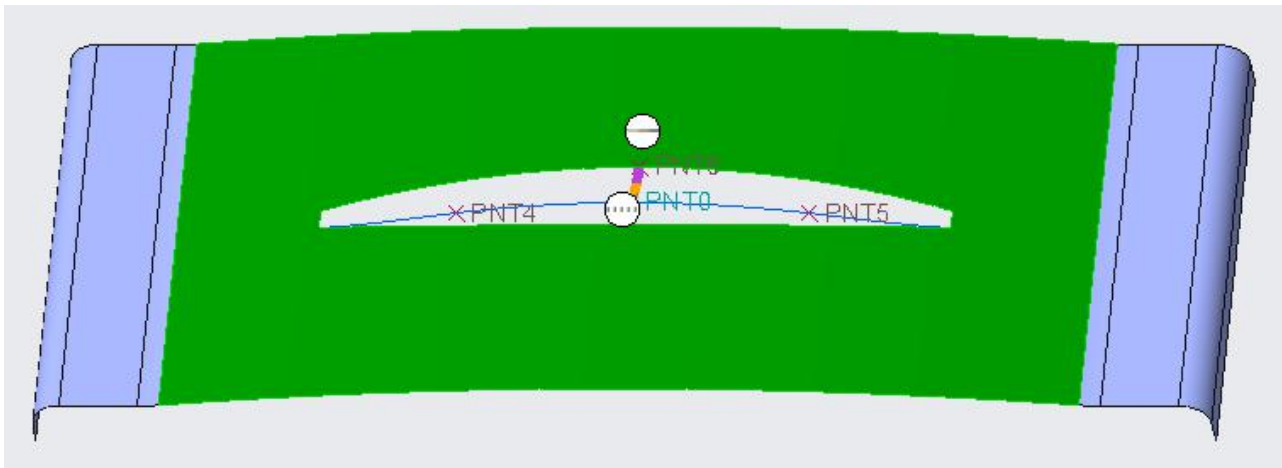
Pick the PNT0 as end point.



Now we will specify the tangent constraints for the ends of the curve.

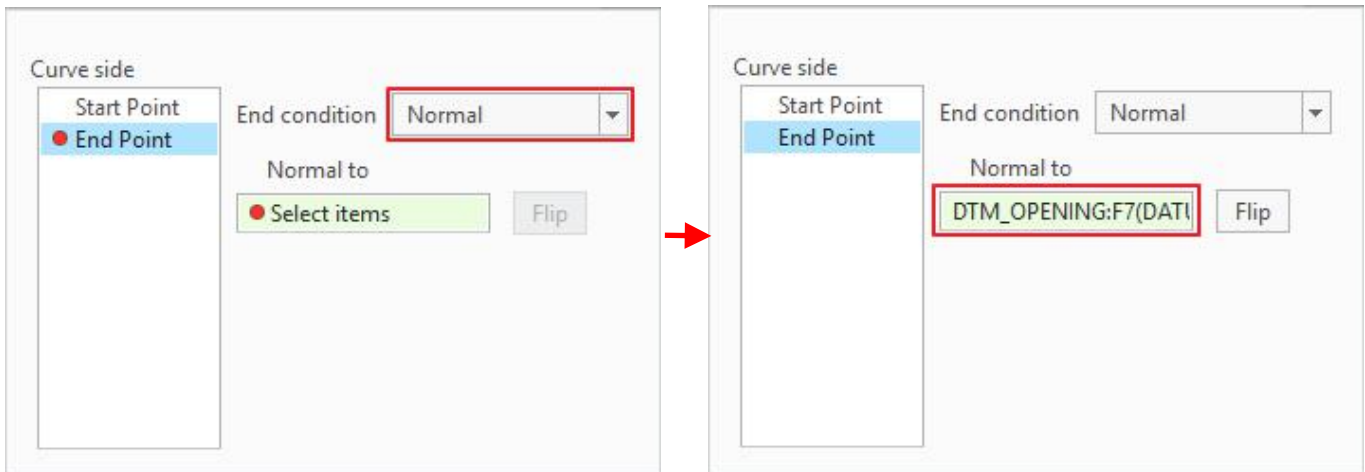
So pick **Ends Condition** tab and change the End condition for Start Point to Tangent.

Now system wants to know a reference to which the new curve will be tangent, so pick the surface shown in the figure below to make the new datum curve tangent to it at the start point.

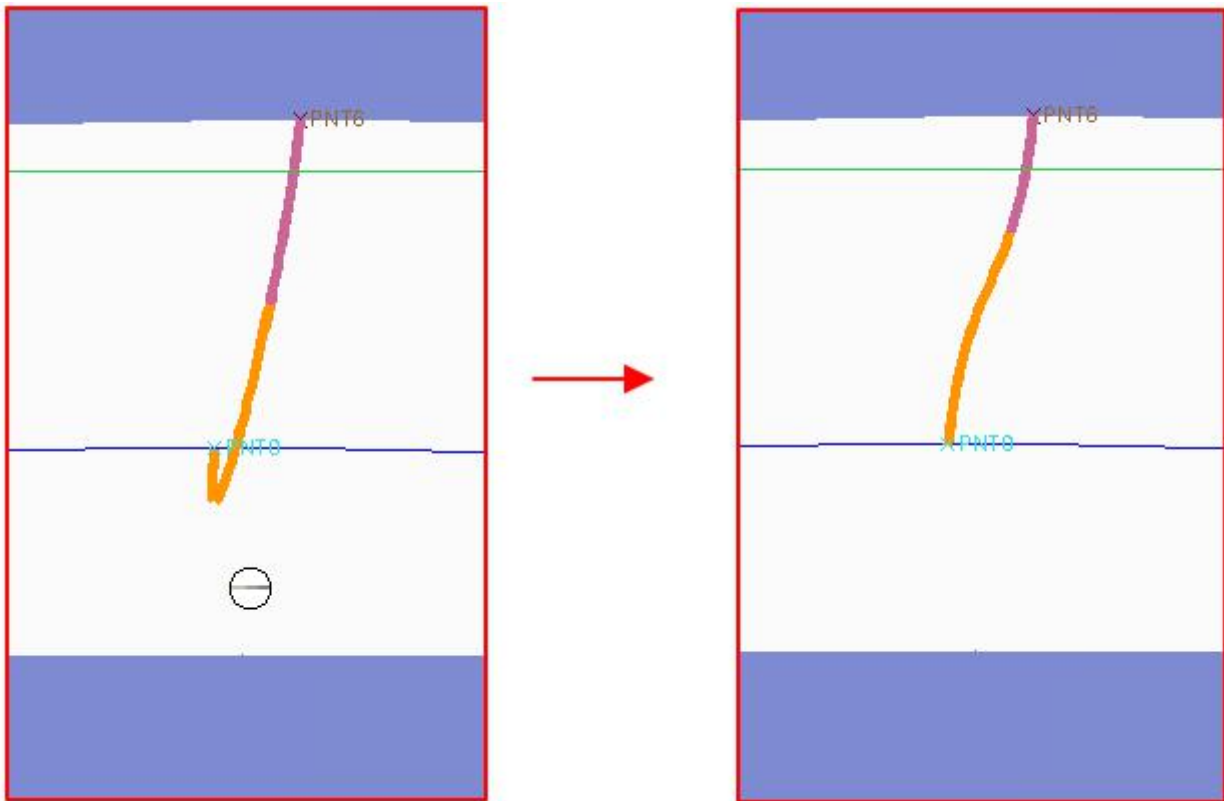


Now change the End condition for End Point to Normal.

Select the **DTM\_OPENING** datum plane as reference as shown below.




Select **Flip** to reverse the direction so that curve appears as shown in figure below.

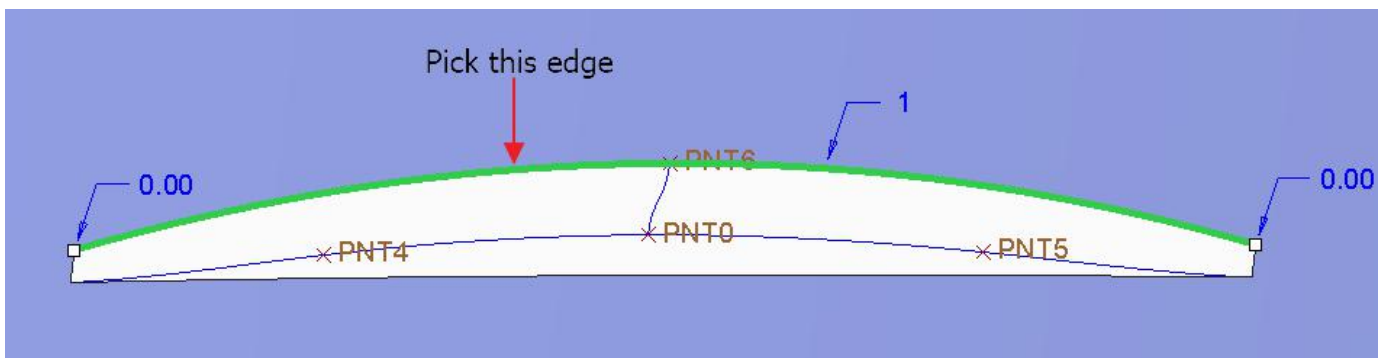


Pick  to complete the feature.

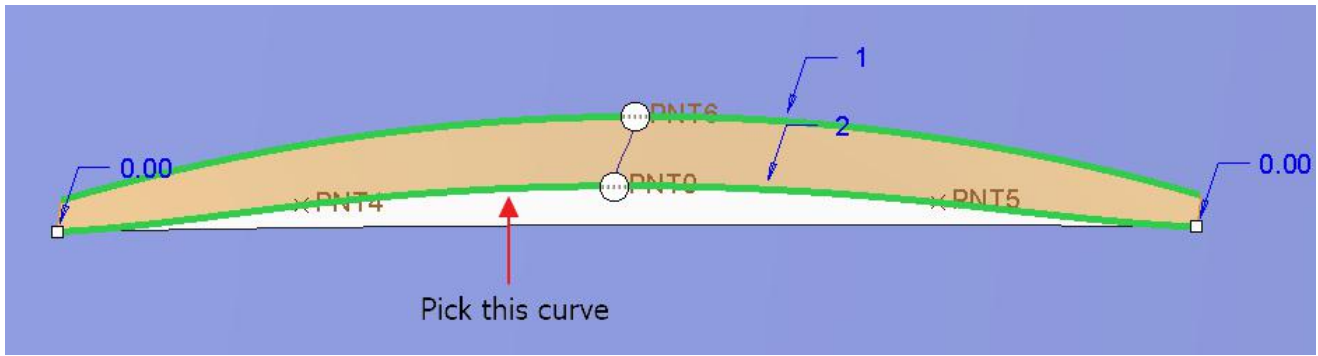
### **Creating the surface**

Now we will create a surface with Boundary Blend Tool.

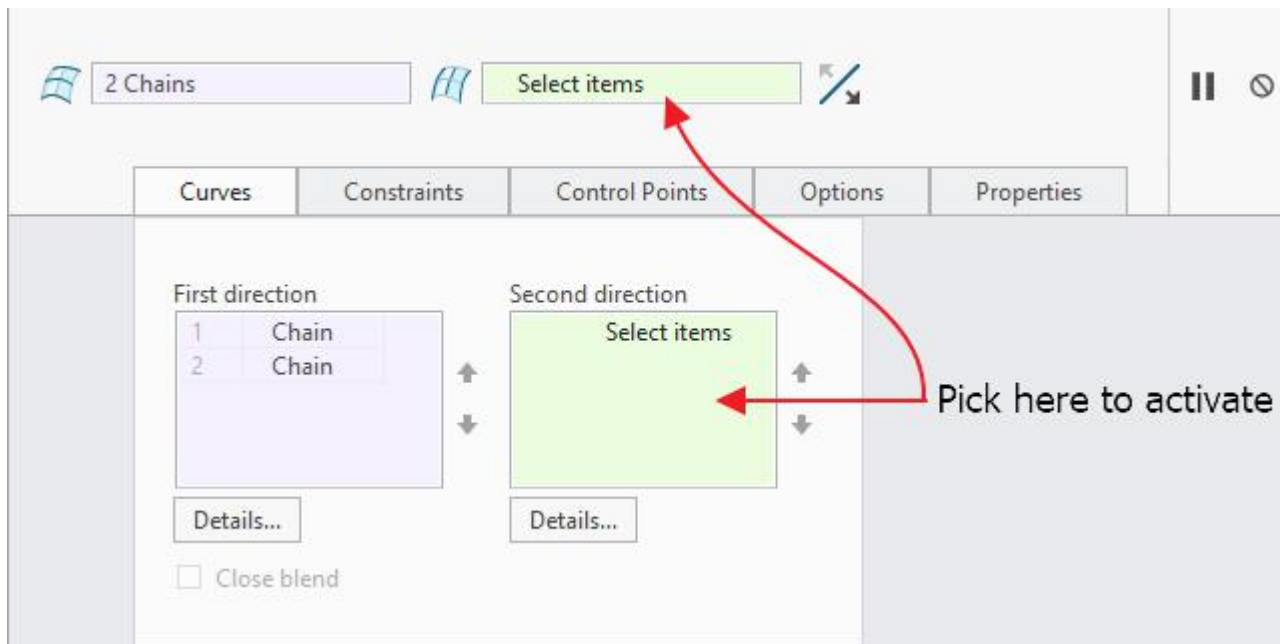
Pick  and select the edge shown in the figure below.



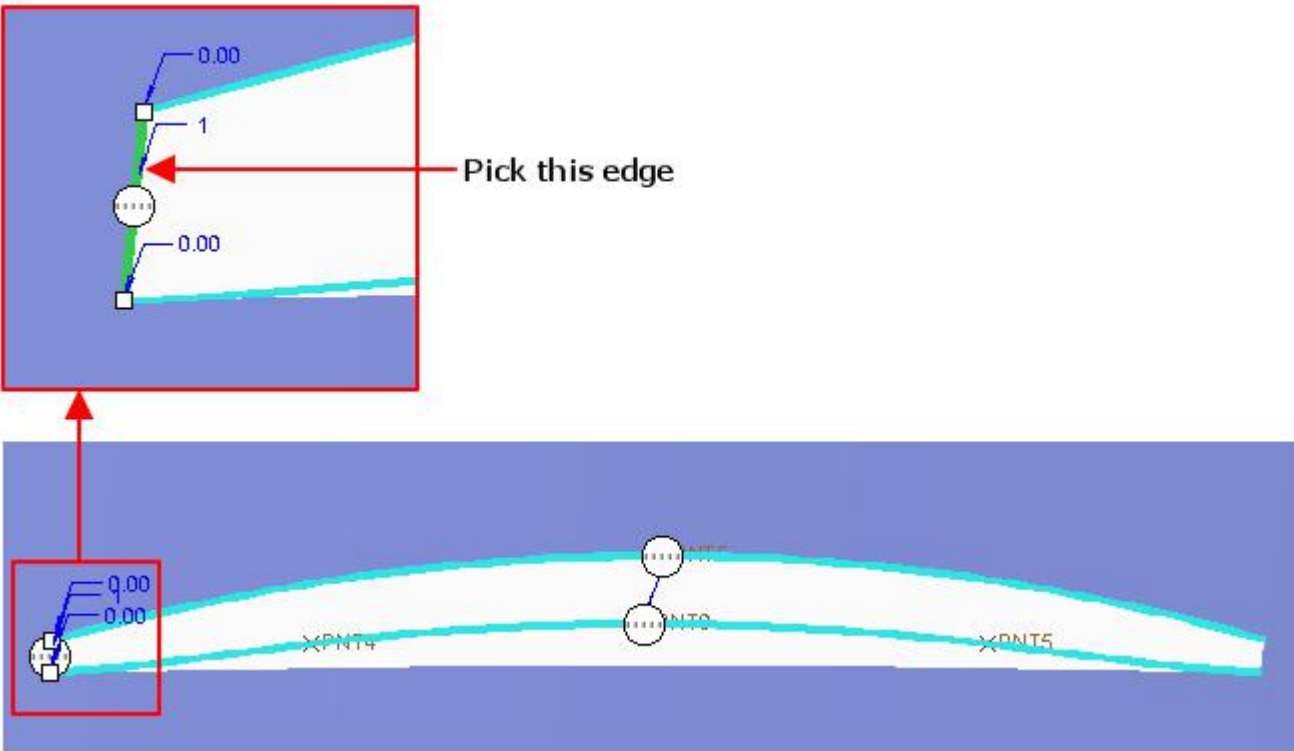
Now hold down the Ctrl key and pick the following curve as second chain.



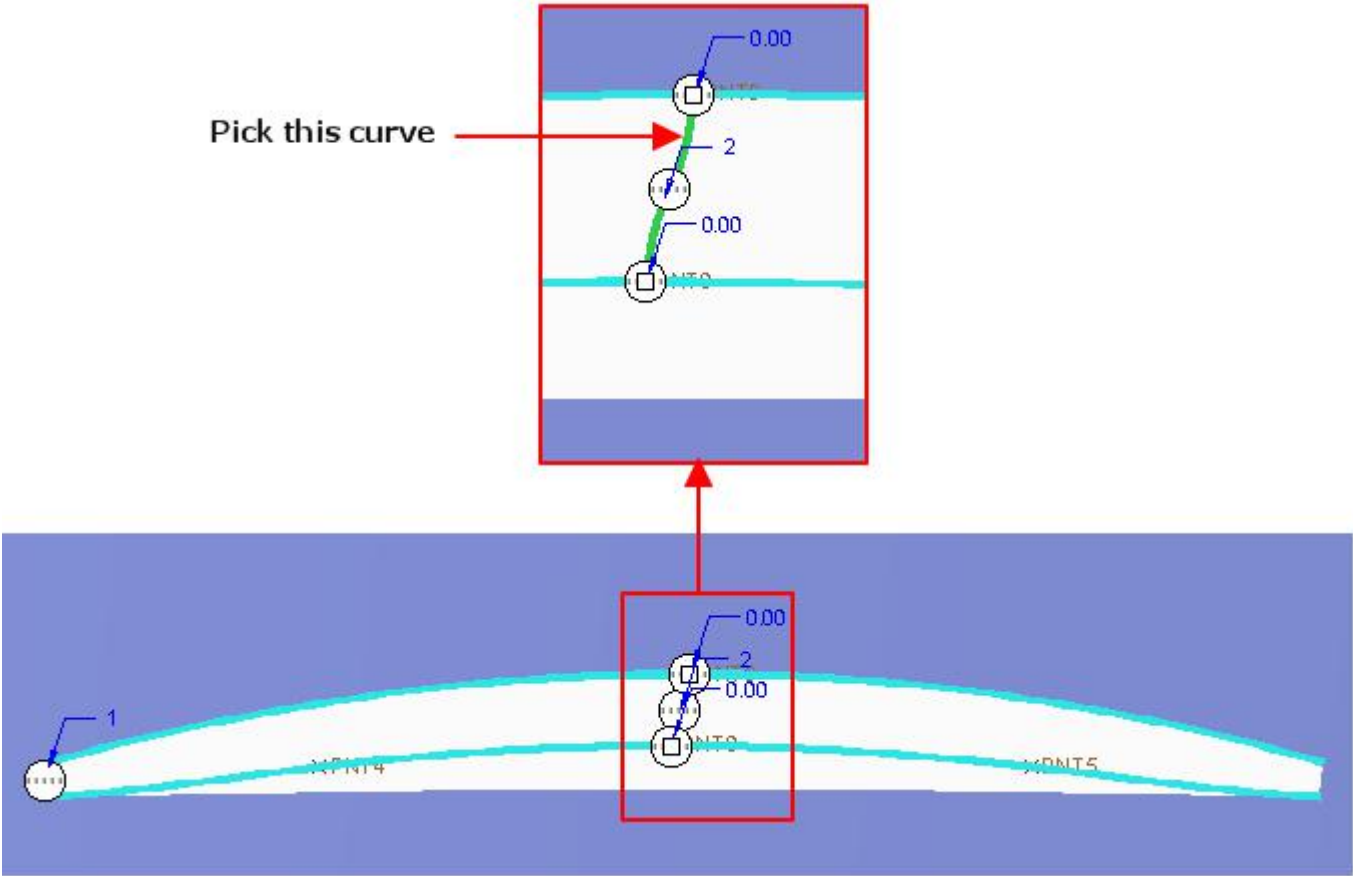
Pick in the 'Second direction' collector to activate either on dashboard or in Curves panel.



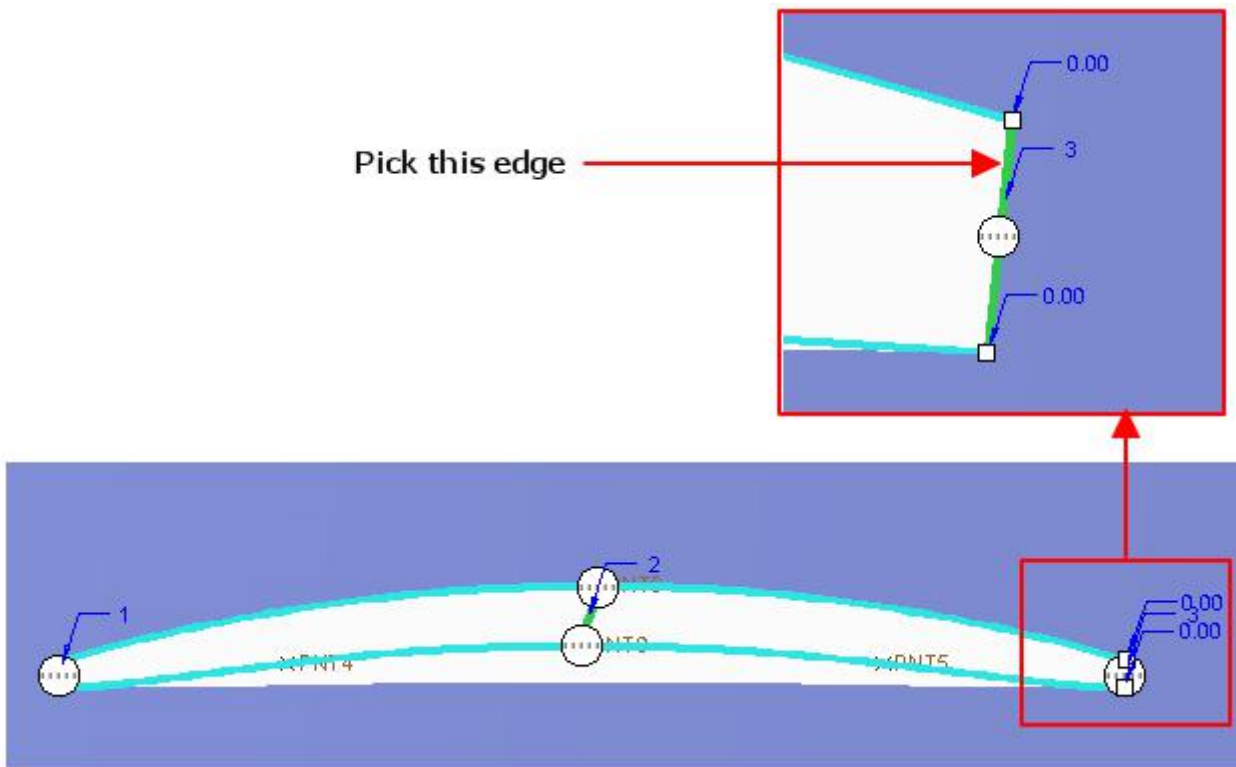
Pick the edge, shown in the figure below (dynamic preview off) as first chain in second direction.



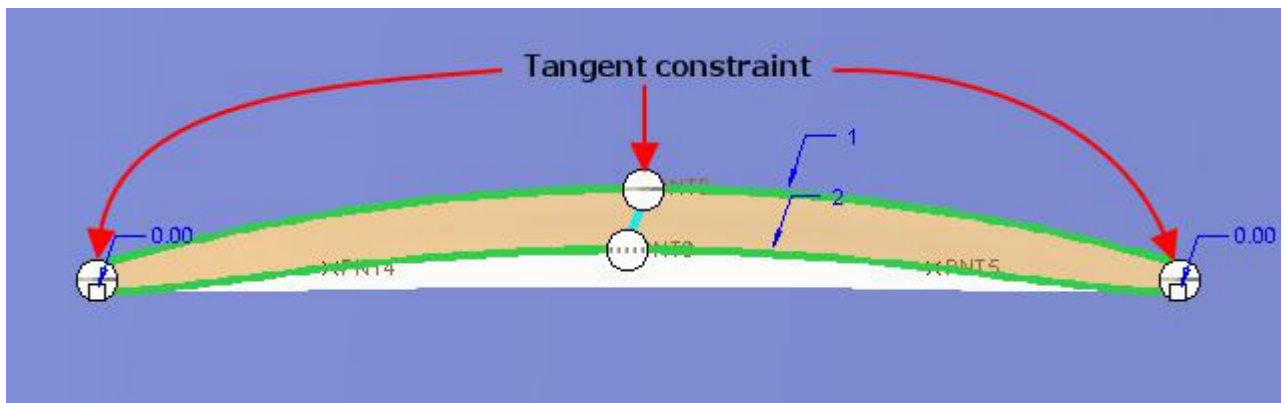
Now hold down the Ctrl key and pick the datum curve, shown in the figure below as second chain in second direction.




While holding down the Ctrl key, pick the edge, shown in the figure below as last chain in second direction.



Apply the **Tangent** constraints for the three chains as shown below.

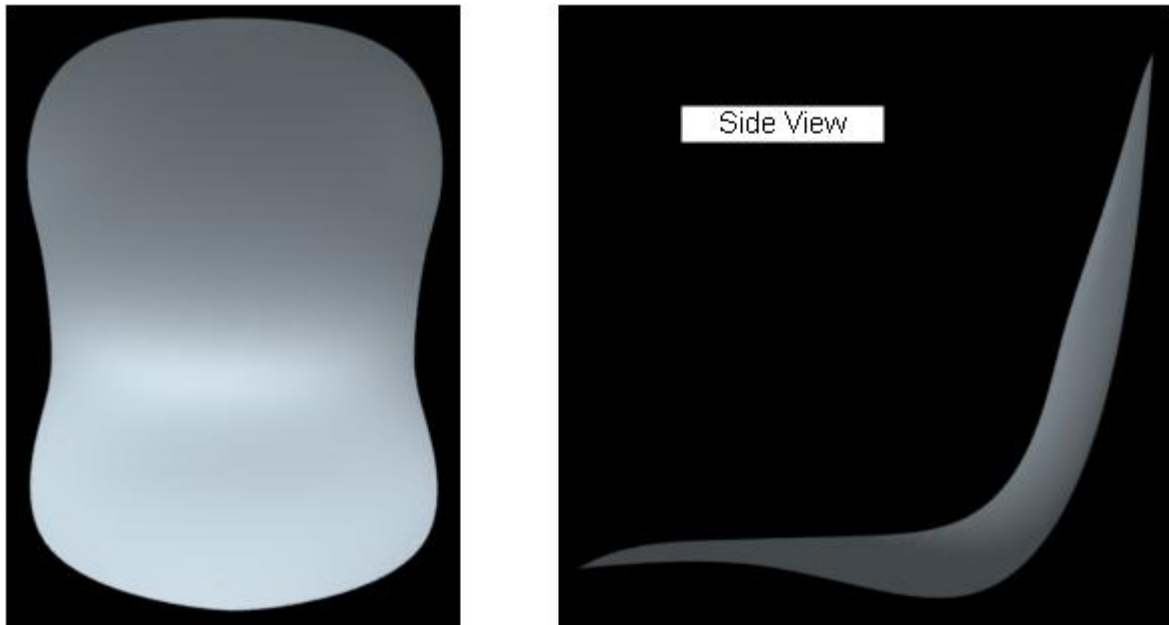


Pick  to apply the changes and exit the dashboard.

Select **File > Save** to save the work done so far.

## Exercise 6


In this exercise we will create a model for plastic chair. The completed part is shown below.

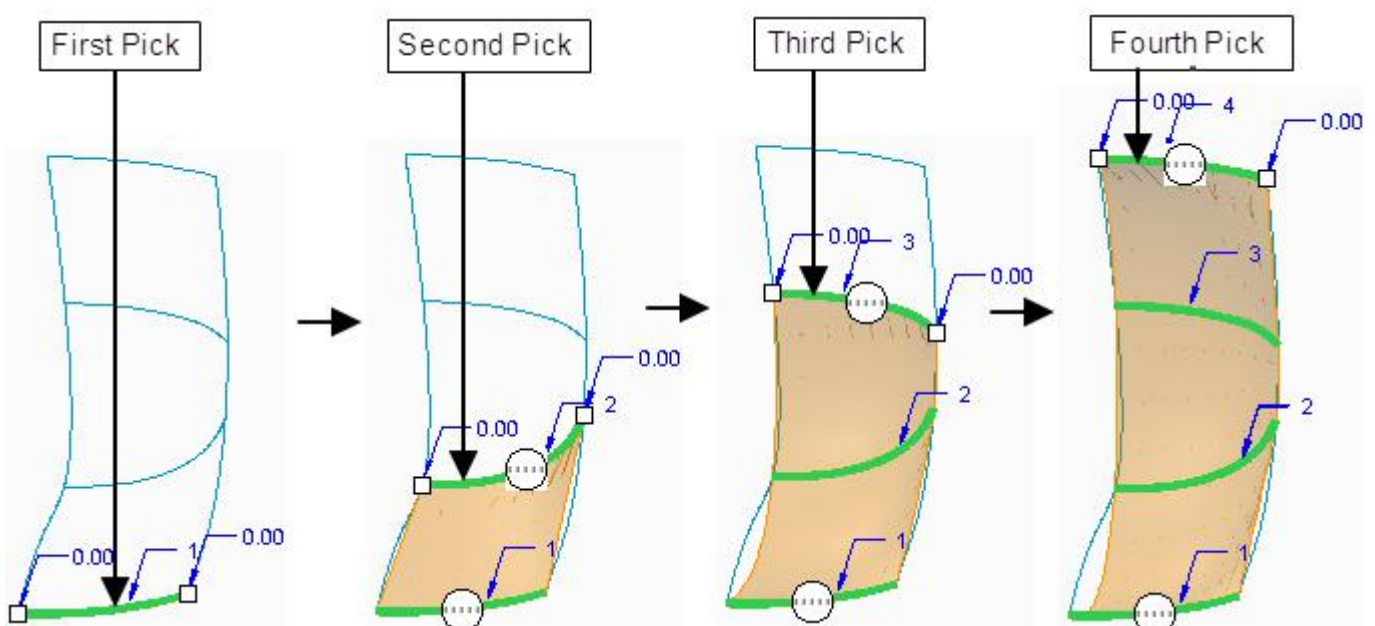


Set the working directory to the EXAMPLES folder and open the model CHAIR.PRT. Because this part is symmetrical so we will create half side of the part and then mirror it. Required datum curves have already been created. You are encouraged to explore the way these curves have been defined after completing this exercise.

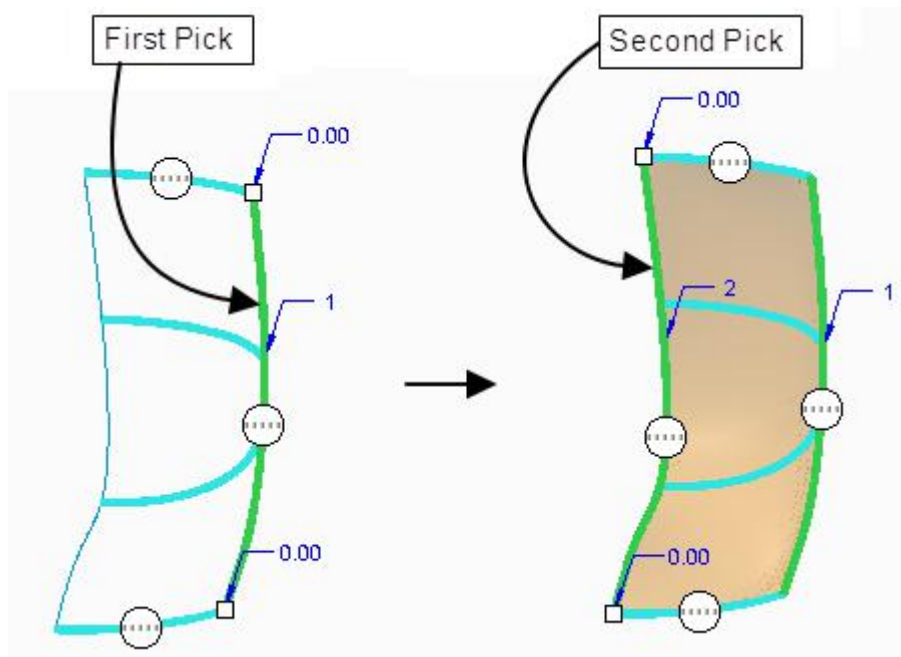
### ⇒ Creating the surface

We will create a boundary blended surface by using the predefined curves.

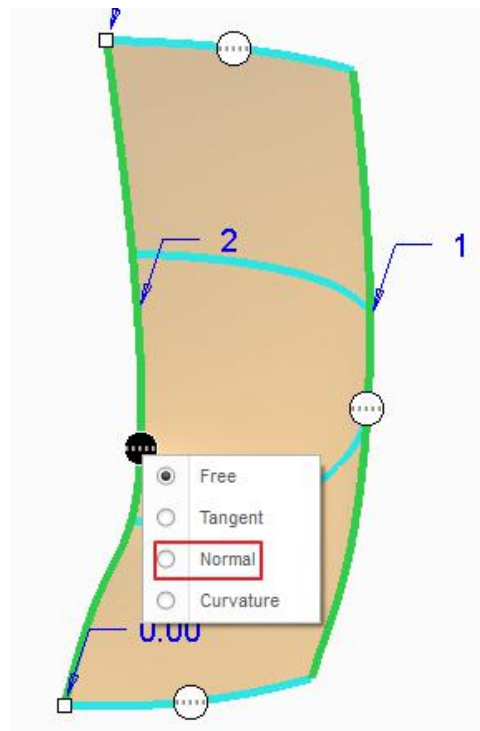
Pick  and select the curves, while holding down the Ctrl key, in the order shown in figure below.



Pick in the Second Direction Collector to activate it and while holding down the Ctrl key, select the curves shown in figure below.



Apply the **Normal** constraint for the chain that lies on RIGHT datum plane as shown below.



This surface will be mirrored about RIGHT datum plane. Therefore to maintain tangency between original and mirrored surface, the surface has been constrained Normal to the RIGHT datum plane.

To make the mirrored and parent surface tangent to each other, we need to make the parent surface normal to mirror plane.

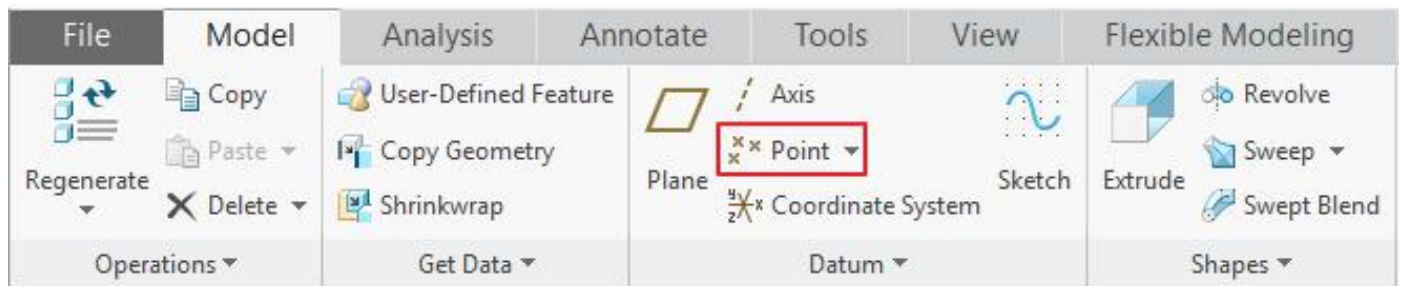


Pick  to complete the feature.

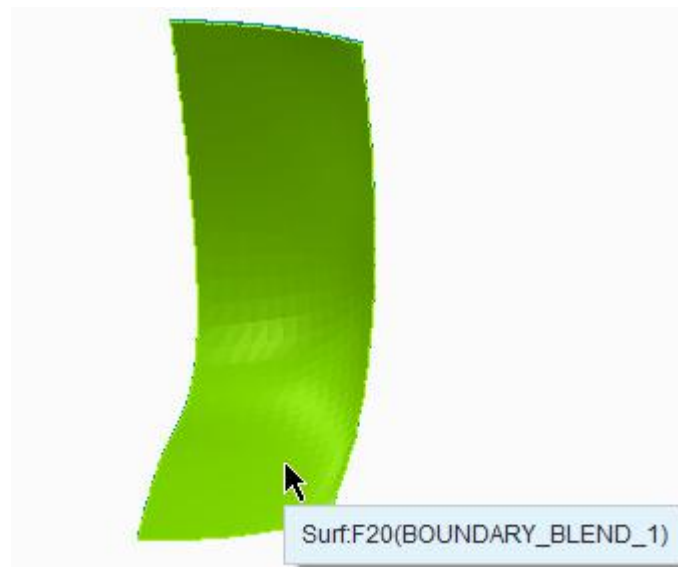
## Creating the Datum Curve for Trimming

Now we will create a datum curve that will lie on the surface we have created and then trim the surface with this curve. First we will create four datum points to be used as reference for the datum curve.

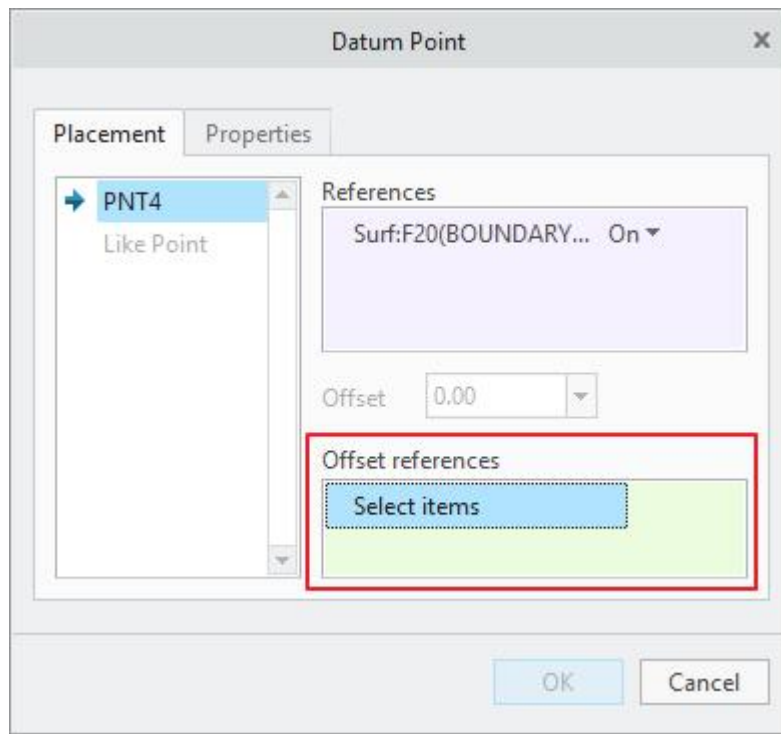
Pick  on the Model tab to invoke Datum Point tool.



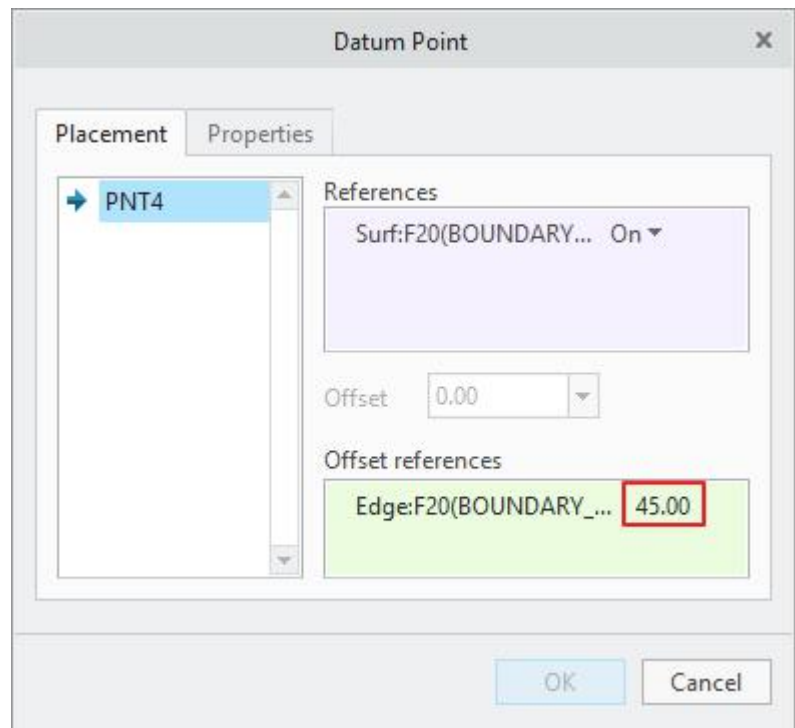
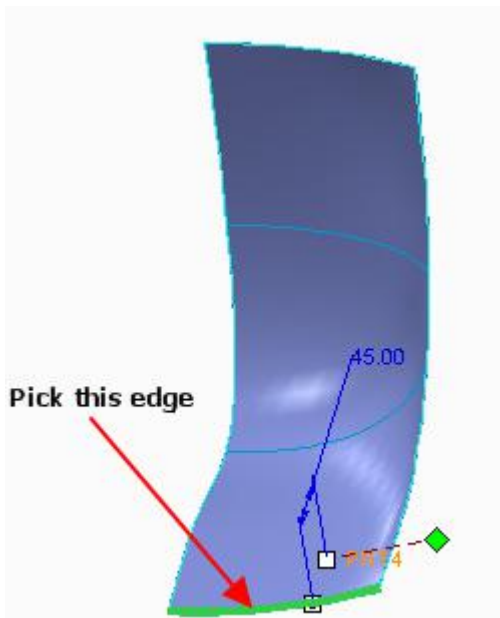
Now pick on the surface near bottom right corner. Look at the position of mouse pointer in the figure below.



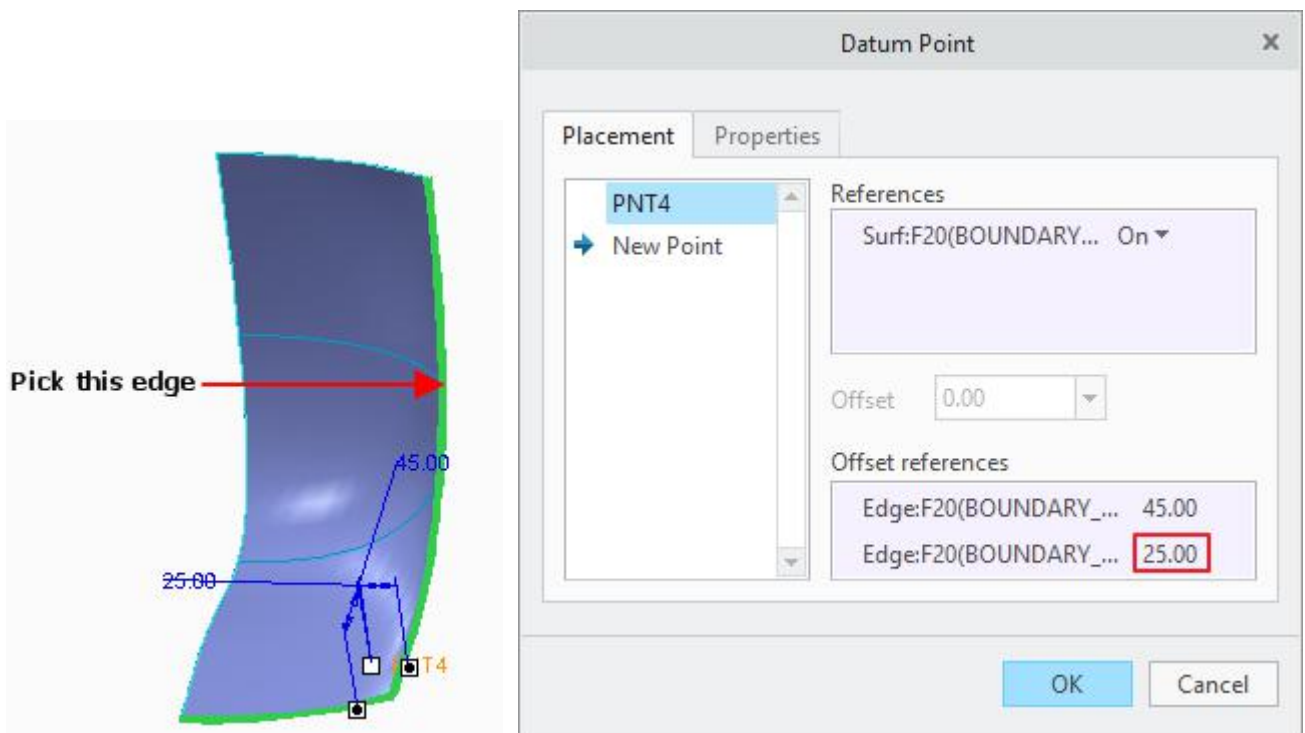
Pick in the Offset references collector to activate it.




Now select the edge shown in figure below as offset reference and enter **45** as the Offset value.



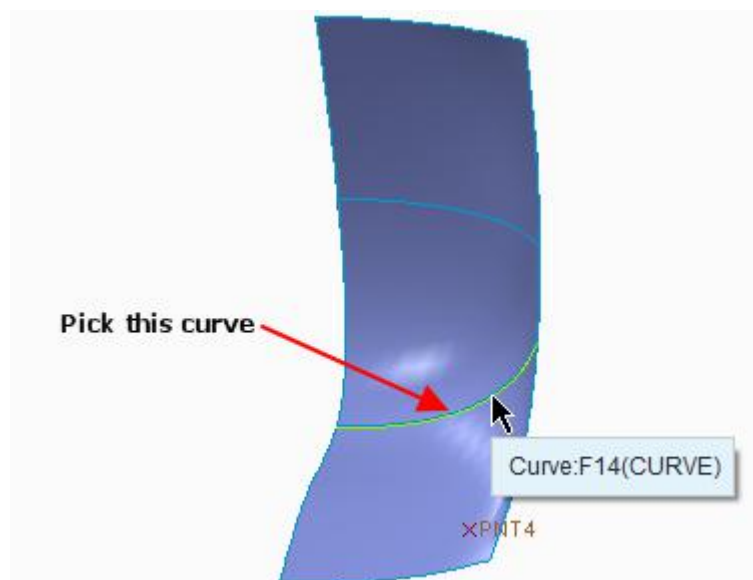
Hold down the Ctrl key and select the side edge as second offset reference. Enter **25** as the Offset value as shown below.



Pick **OK** to complete the definition of datum point.

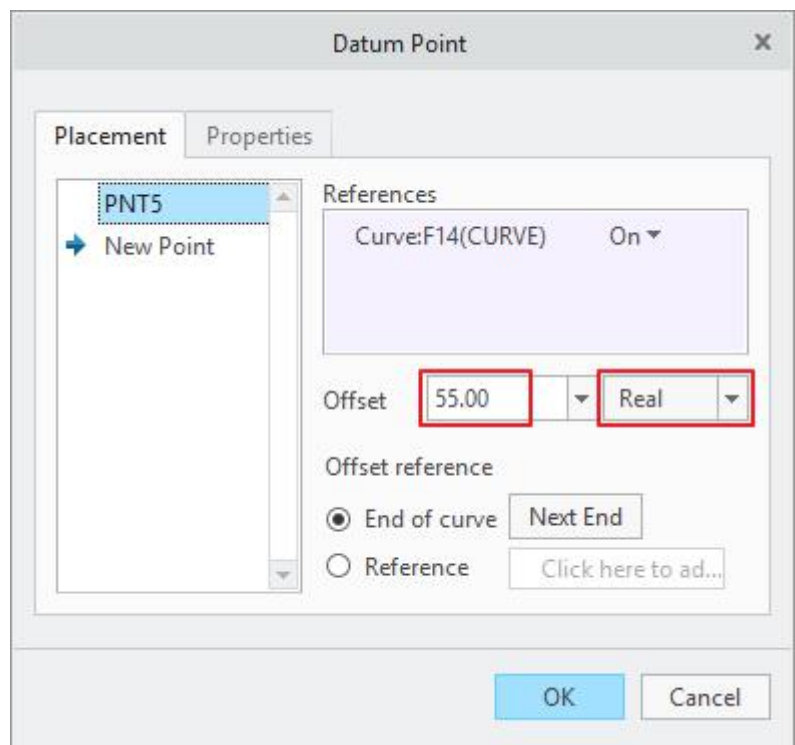
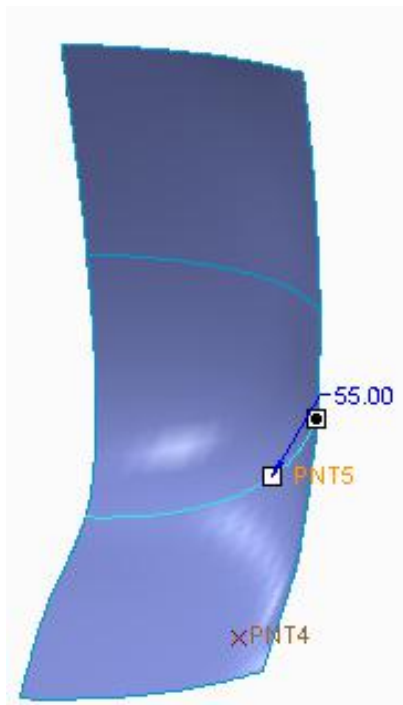
Now we will create another datum point so again pick  on the Model tab.


Pick the following datum curve as reference.



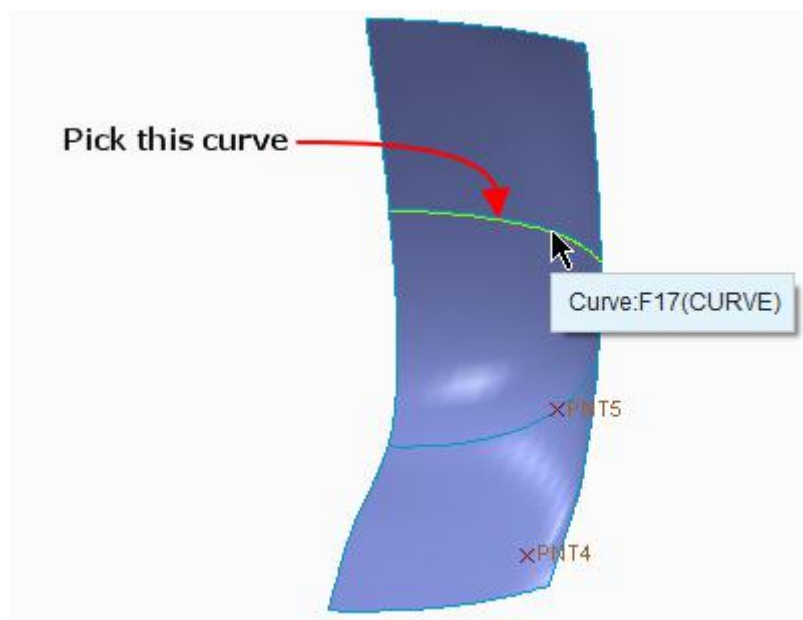
Pick **Next End** to change the measurement reference to right end of curve

Change the Offset option to **Real** and enter **55** as the Offset value as shown below.

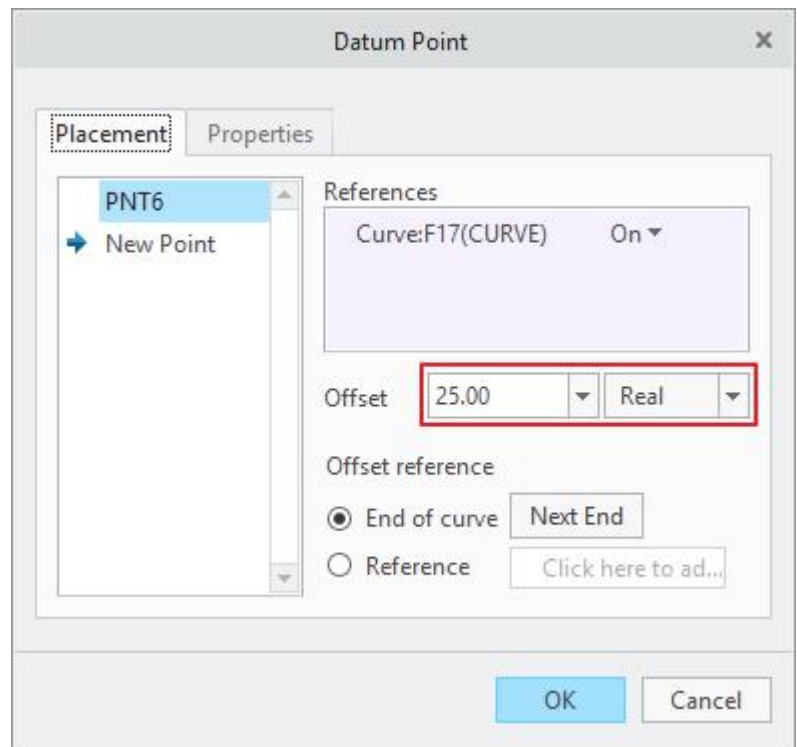
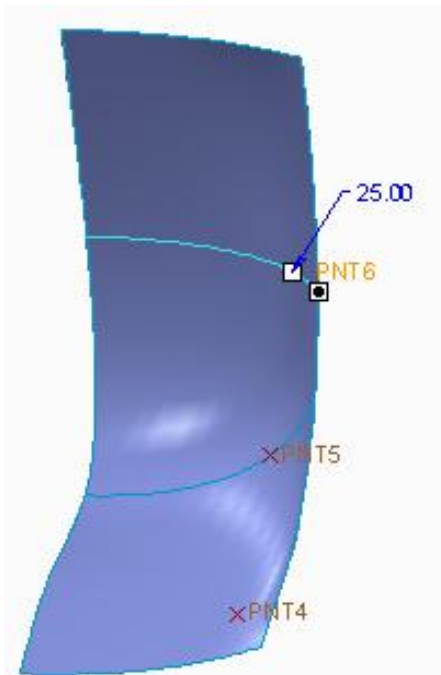


Pick  to complete the definition of datum point.

Again pick  on the Model tab and select the following datum curve as reference.

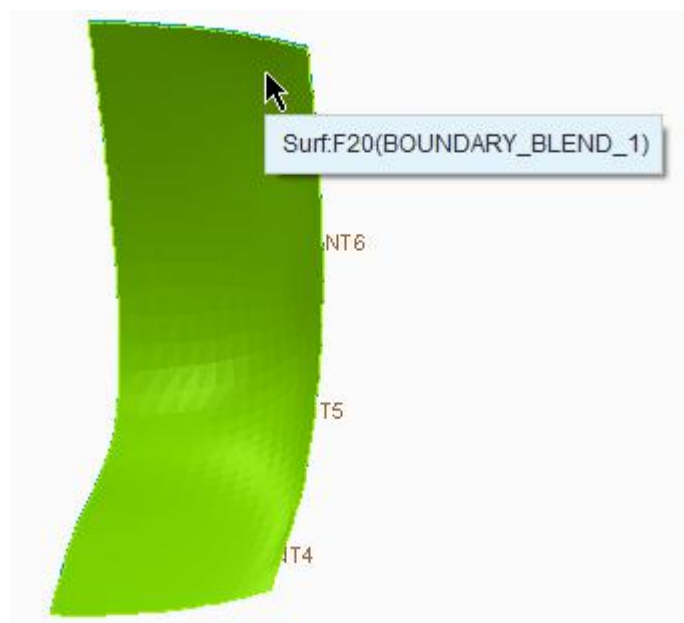


Change the Offset option to **Real** and enter **25** as the Offset value as shown below.



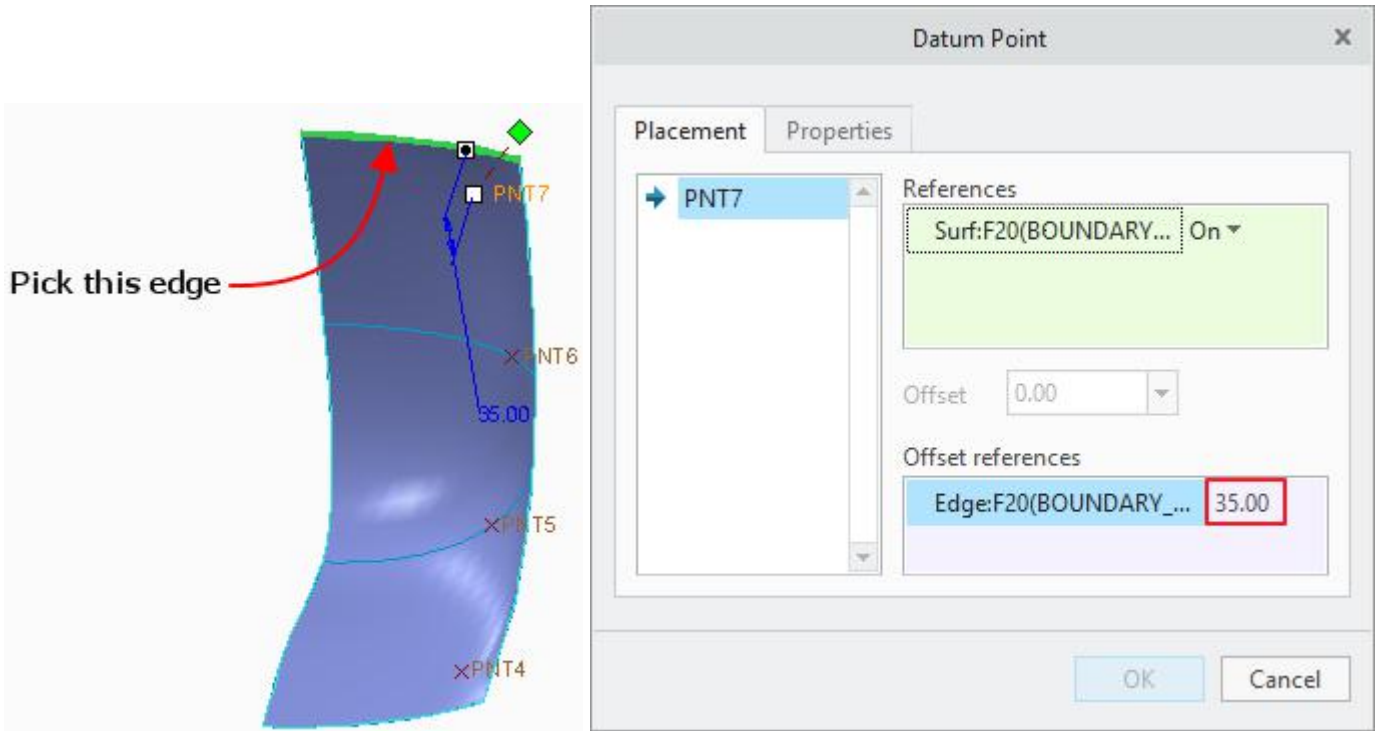
Pick **OK** to complete the definition of datum point.

Again pick **Point** on the Model tab and pick the surface near top right corner. Look at the position of mouse pointer in the figure below.

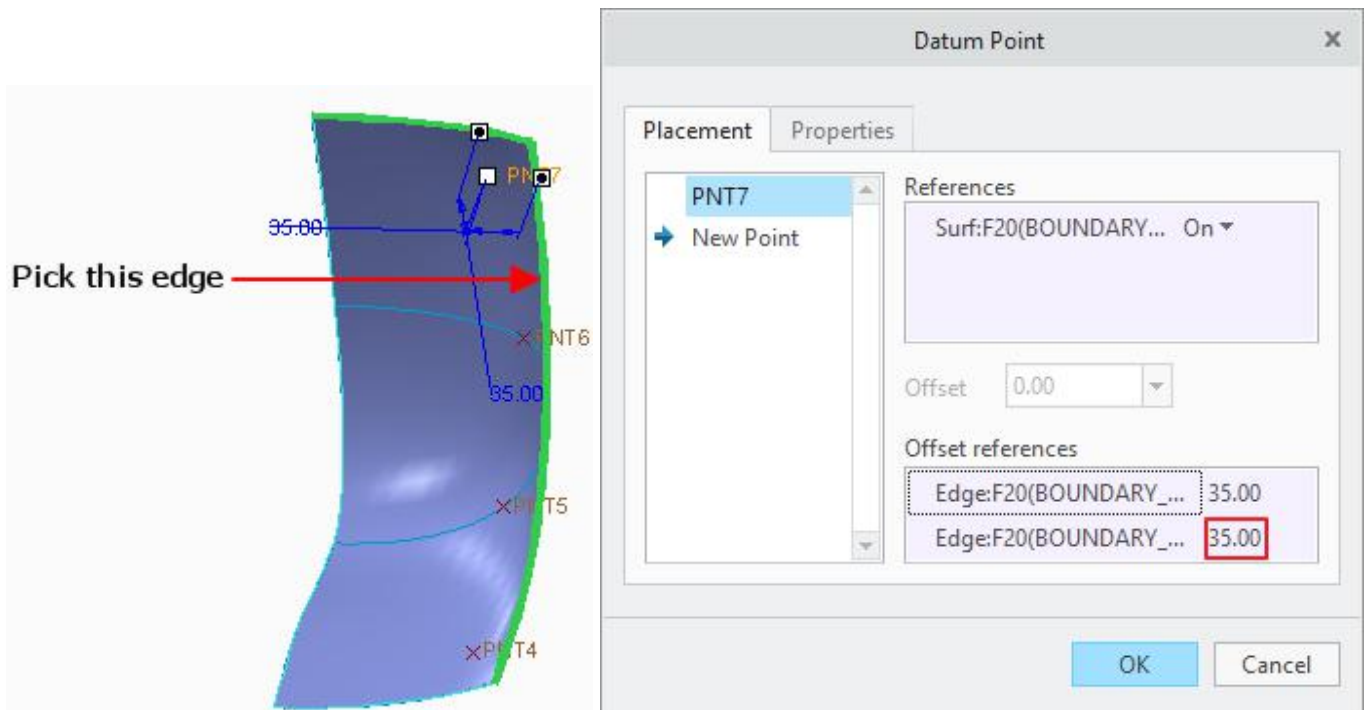


Pick in the Offset references collector to activate it.

Now select the top edge of surface as offset reference and enter **35** as the Offset value as shown below.



Hold down the Ctrl key and select the side edge as second offset reference. Enter **35** as the Offset value as shown below.

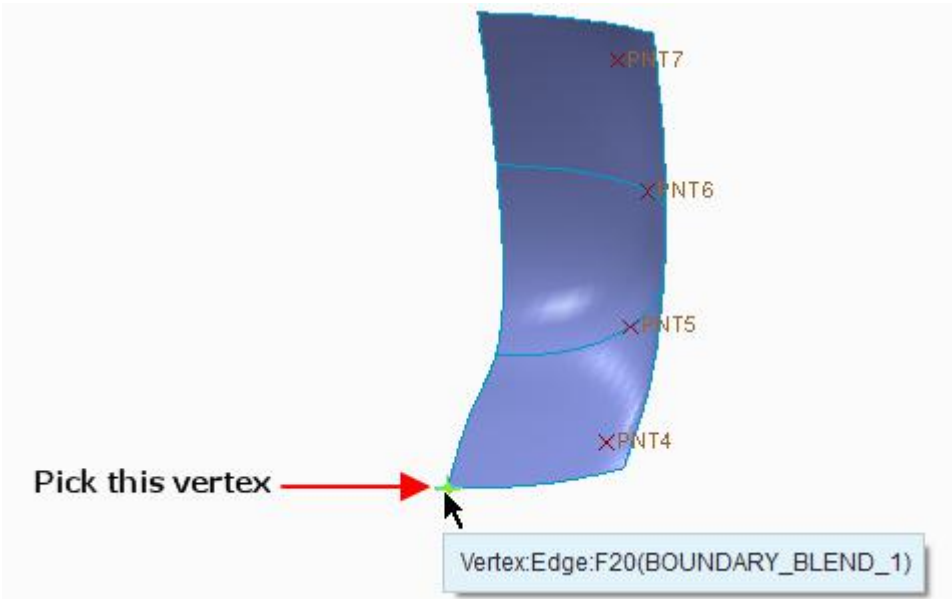


Pick  to complete the definition of datum point.

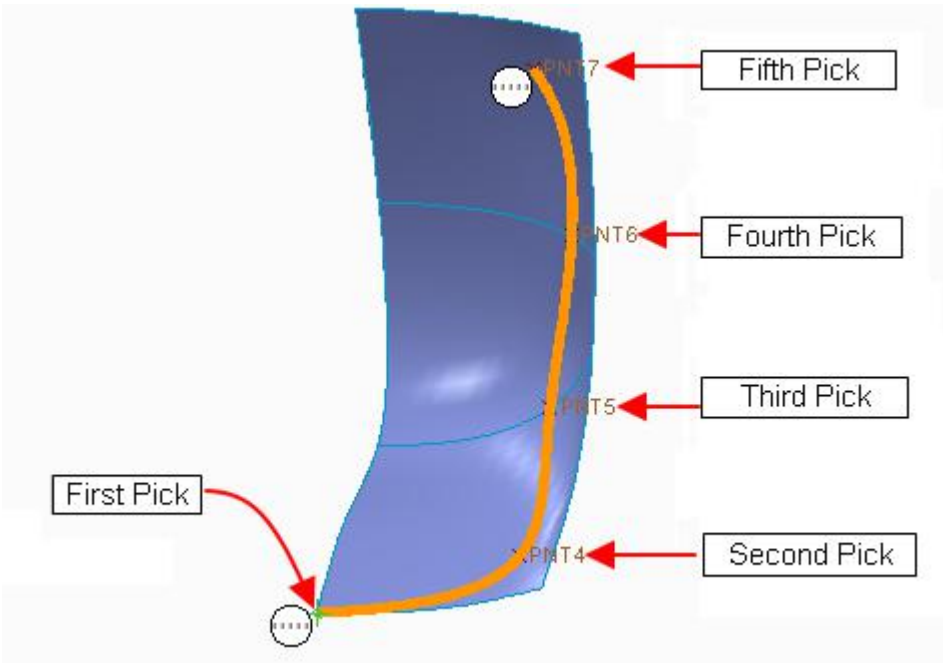
Now we will create a datum curve using through points option, passing through the four points that we just created.

Pick  on the Model tab to invoke Curve through Points tool.

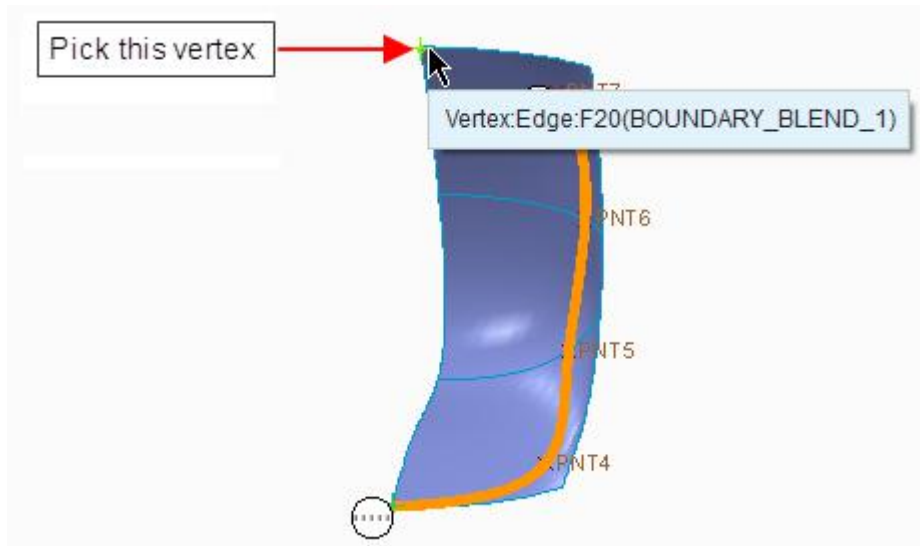
Pick the following vertex as first point for curve.



Pick the datum points one-by-one in the following order, PNT4 > PNT5 > PNT6 > PNT7

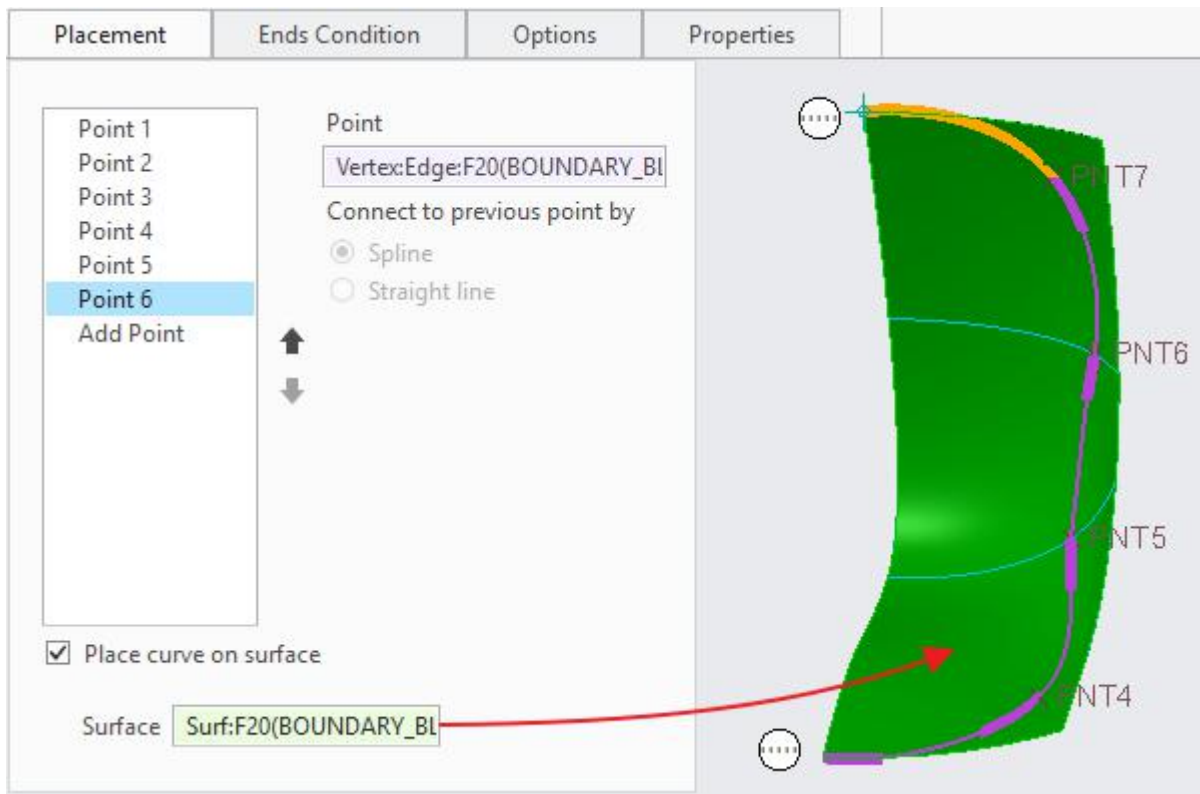


Pick the following vertex as last point for curve.



Pick **Placement** to access the Placement panel and check the 'Place curve on surface' option.

As the Surface collector becomes active so pick the surface as shown below.



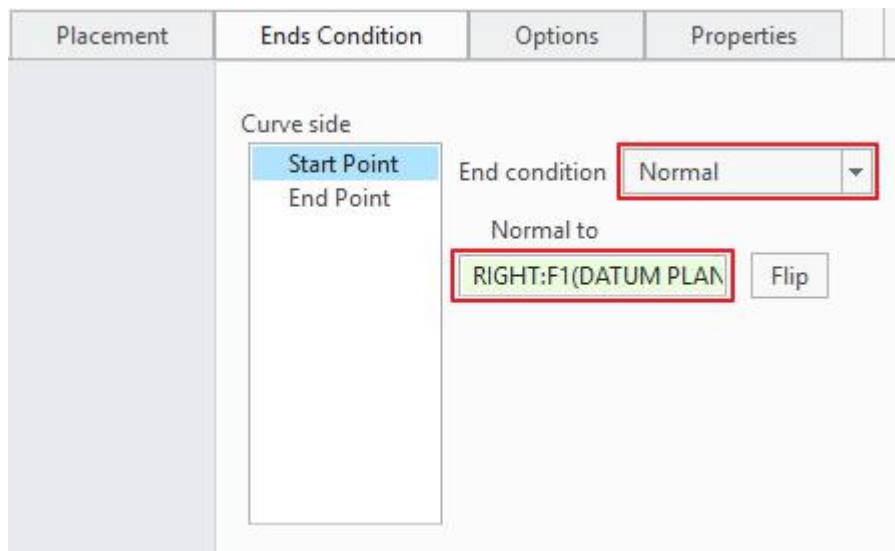
'Place curve on surface' option is used to create a spline curve that passes through the selected points and lies on a specific surface patch.

Now we will specify the normal constraints for the ends of the curve.

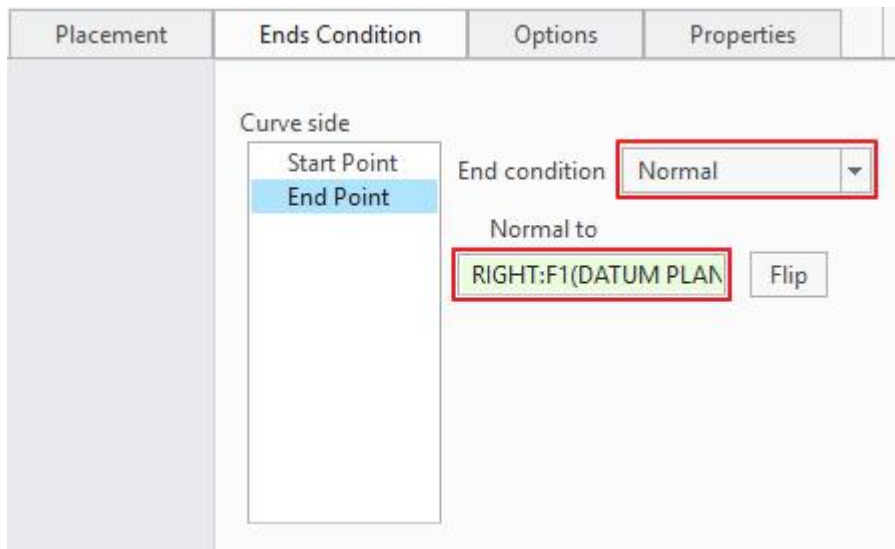
So pick **Ends Condition** tab and change the End condition for 'Start Point' to Normal.

Now system wants to know a reference to which the new curve will be normal, so select the **RIGHT** datum plane as reference

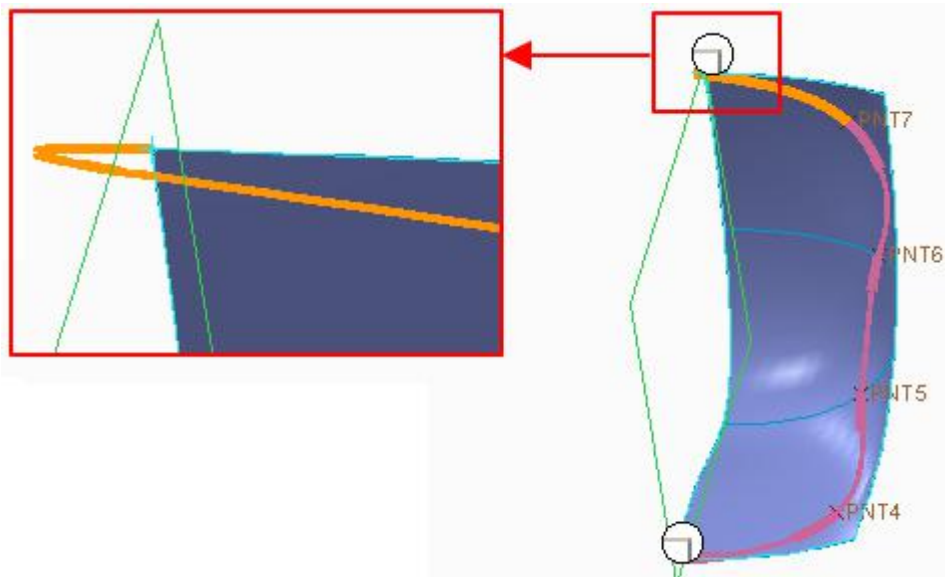





Change end condition for 'End Point' to Normal and select the **RIGHT** datum plane as reference.

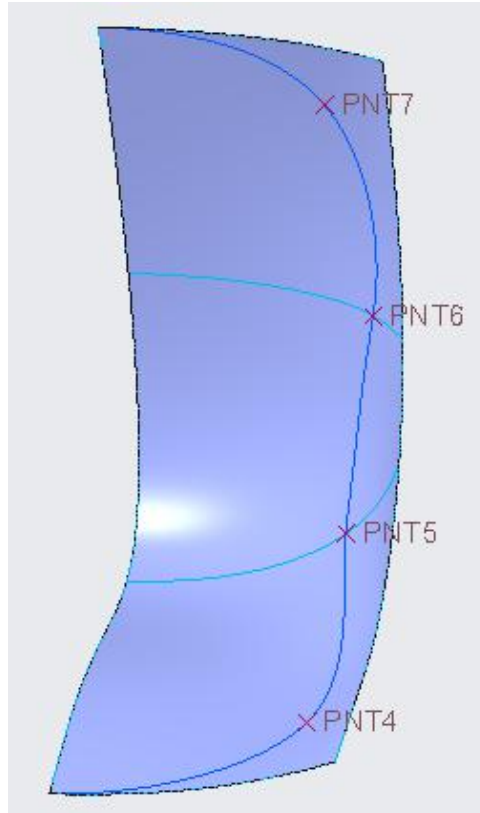


If you look at the end of curve, you will notice that it is twisted as shown below.




It is due to the wrong direction of normal constraint. So pick  to reverse the direction.

Pick  to complete the feature. The datum curve will appear as shown below.

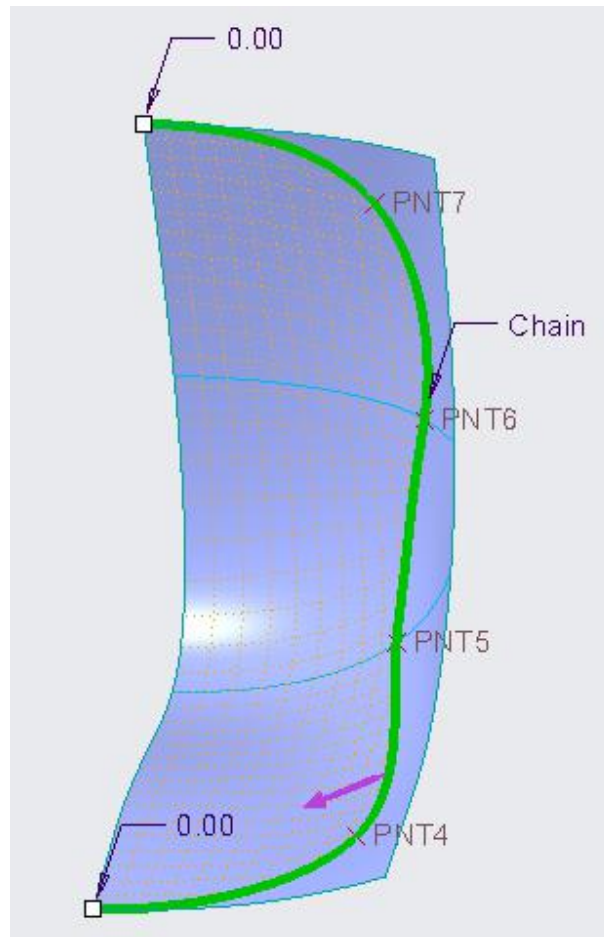



## **Trimming the Quilt**

Now we will trim the quilt with this curve. So first select the quilt.

Pick  on the Model tab to invoke Trim tool.

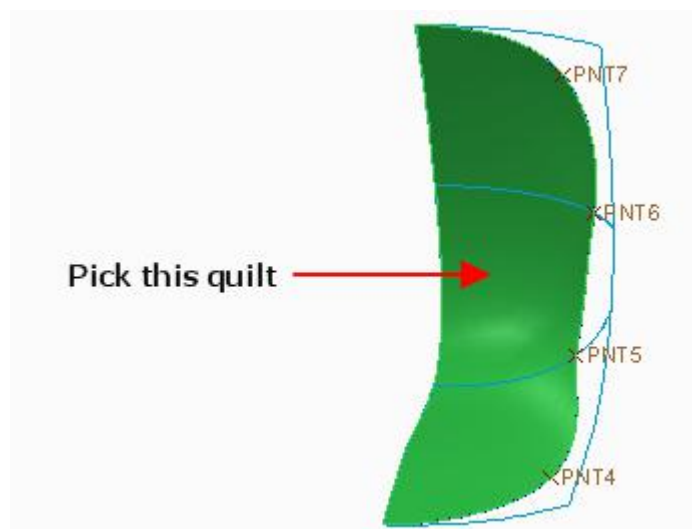
Select the newly created datum curve as trimming object and preview will appear as shown below.




Pick  or middle-click to complete the feature.

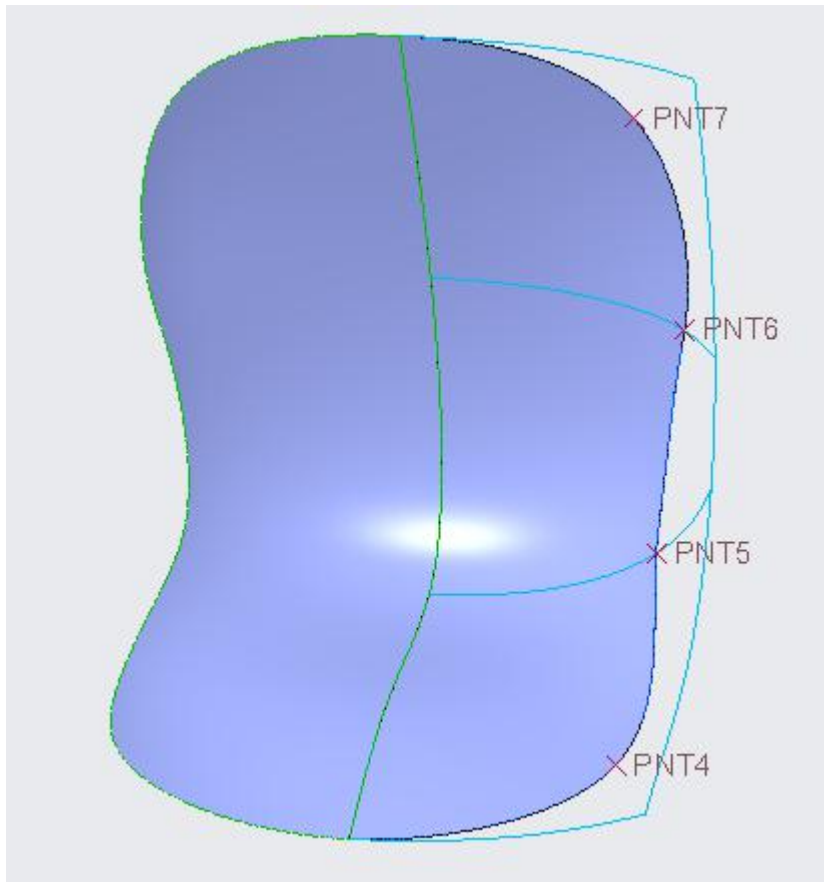
### **Mirroring the Quilt**

Now we will mirror the quilt so first select the trimmed quilt.



Pick  Mirror on the Model tab to invoke Mirror tool and select the **RIGHT** datum as Mirror plane.

Pick  to complete the feature. Part will appear as shown below.



Now you can merge both surfaces together.

Select **File > Save** to save the work done so far.

Further material is not included in the free download. You can buy the complete tutorials at <http://www.caeuniversity.com/buy>. Thanks for your review of the training material.